

To,
RACL Geartech Limited
15th Floor, Eros Corporate Towers
Nehru Place
New Delhi-110019

Dear Madam/Sirs,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by RACL Geartech Limited ('Company') and MAS Services Limited, Registrars and Transfer Agent (RTA) of the Company, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2026

1.	For the quarter ended	June 30, 2026	
2.	Name of the Company	RACL GEARTECH LIMITED	
3.	ISIN	INE704B01017	
4.	Scrip Code	520073	
5.	NSE Symbol	RACLGear	
6.	MSEI Symbol	NOTLISTED	
7.	Face Value	Rs. 10/-	
8.	Registered Office Address	15TH FLOOR, EROS CORPORATE TOWER, NEHRU PLACE, SOUTH DELHI, NEW DELHI, INDIA - 110019	
9.	Correspondence Address	B-9, SECTOR -3, NOIDA, UTTAR PRADESH	
10.	Website of Company	www.raclgeartech.com	
11.	Telephone & Fax Nos.	+91-120-4588500 +91-120-4588513	
12.	Email Address	investor@raclegeartech.com	
13.	Names of the Stock Exchanges where the Company's securities are listed	NATIONAL STOCK EXCHANGE OF INDIA LTD (NSE) BSE LTD	
		Number of Shares	% of total Issued Capital
14.	Issued Capital	12796480	100%
15.	Listed Capital (Exchange-wise)	NSE Ltd - 12796480 BSE Ltd - 12796480	100% 100%
16.	Held in dematerialized form in CDSL	5433652	42.46%
17.	Held in dematerialized form in NSDL	5855248	45.76%
18.	Physical	499180	3.9%
19.	Total No. of shares (16+17+18)	11788080	92.12%
20.	Reasons for difference, if any, between 14 & 15 and 14 & 19 and 15&19	The difference of 1008400 shares between 14 & 19 and 15 & 19, is due to the Forfeiture of Shares.	
21.	Details of Changes in Share Capital During the quarter		

	<table><tr><th>Particulars</th><th>No. of Shares</th><th>Applied for listing</th><th>Listed on Stock Exchanges</th><th>Whether intimated to NSDL</th><th>Whether intimated to CDSL</th><th>In-principal approval pending for SE</th></tr><tr><td>Increase</td><td colspan="6">NA</td></tr><tr><td>Decrease</td><td colspan="6">NA</td></tr></table>	Particulars	No. of Shares	Applied for listing	Listed on Stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending for SE	Increase	NA						Decrease	NA					
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Increase	NA																					
Decrease	NA																					
22.	Register of Members is updated (Yes/No)			YES																		
23.	Reference of previous quarter with regards to excess dematerialized shares, if any			NA																		
24.	Has the company resolved the matter mentioned above in current quarter and if not why ?			NA																		
25.	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:																					
	<table><tr><th>Total no. of demat requests</th><th>No. of requests</th><th>No. of shares</th><th>Reasons for delay</th></tr><tr><td>Confirmed after 21 days</td><td colspan="3">NIL</td></tr><tr><td>Pending for more than 21 Days</td><td colspan="3">NIL</td></tr></table>						Total no. of demat requests	No. of requests	No. of shares	Reasons for delay	Confirmed after 21 days	NIL			Pending for more than 21 Days	NIL						
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Confirmed after 21 days	NIL																					
Pending for more than 21 Days	NIL																					
26.	Name, Telephone, Fax No. & E-mail ID of the Compliance Officer of the Company			MS. NEHA BAHAL COMPANY SECRETARY AND COMPLIANCE OFFICER +91-7065045556 neha.bahal@raclgeartech.com																		
27.	Whether any change in Compliance Officer during the previous 2 quarters			NO																		
28.	Name, Address, Tel. & Fax No., email ID, C. P. No. of the Practicing Company Secretary.			MS. ROSY JAISWAL (F-13587) M/S. ROSY JAISWAL & ASSOCIATES B-9, DR. LOHIYA ROAD, ADARSH NAGAR, NEW DELHI-110033 +91-9810767253 compliance@rosyjaiswal.com COP: 21968																		
29.	Appointment of common agency for share registry work (if yes, name & address)			MAS SERVICES LIMITED T-34, 2 ND FLOOR, OKHLA INDUSTRIAL AREA, PHASE- II, NEW DELHI – 110020 info@masserv.com www.masserv.com																		
30.	Whether any change in Registrar and Share Transfer Agents			NO																		
31.	Any other details that the Practicing Company Secretary may like to			NA																		

ROSY JAISWAL & ASSOCIATES

Company Secretaries



A peer reviewed firm

	provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc.)	
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Place: Delhi
Date: 10/07/2026

For Rosy Jaiswal & Associates
Company Secretaries

Rosy Jaiswal
(Proprietor)
FCS No. 13857, C.P No. 21968
UDIN: F013857H000803470