

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: www.raclgeartech.com E-mail: info@raclgeartech.com

Date: February 13, 2026

**The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Symbol: RACLGEAR**

**The Bombay Stock Exchange Limited (BSE)
25th Floor, Pheroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001
Scrip Code: 520073**

Reference: Our prior intimation dated February 07, 2026 & February 10, 2026 under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Subject: Outcome of the Meeting of Board of Directors of RACL Geartech Ltd (the "Company") held on February 13, 2026

In accordance with Regulation 30 of the SEBI Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e., February 13, 2026 have considered and approved:

- A. The Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025, as reviewed and recommended by the Audit Committee of the Company.
The aforesaid Results along with the Limited Review Report by the Statutory Auditors in compliance with Regulation 33 of the Listing Regulations are enclosed herewith.
- B. Re-appointment of M/s. Jitendra Kumar & Associates as Transfer Pricing Auditor of the Company.
- C. Re-appointment of M/s. A Sachdev & Co., Chartered Accountants as the Tax Auditors of the Company.
- D. Annual Budget of the Company for the financial year 2026-27 for an amount of approximately Rs. 565 Crores (+/- 5%) and expects to incur Capex expenditure of approximately Rs. 77.45 Crores. This capex amount includes an expenditure of Rs. 33.88 Cr for replacement of obsolete Heat Treatment Plant at Gajraula, Rs. 9.17 Cr towards backward integration and Sustainability Investment at Noida Plant and Rs. 34.39 Cr for Capacity Expansion Plan at Gajraula and Noida Plant;
- E. Interim Dividend at the rate of Rs. 1.50/- (Rupee One And Fifty Paisa) (15%) per Equity Share bearing Face Value of Rs. 10/- each for the financial year 2025-26. The Interim Dividend will be paid on or before March 14, 2026.
- F. Further pursuant to the provisions of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Friday, 20th February 2026 has been fixed as 'Record Date' to determine the names of the equity shareholders of the Company who shall be entitled to receive Interim Dividend for the FY 2025-26.

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CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009
TS 518901 - 000



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Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as **Annexure - A**.

The meeting of the Board of Directors of the Company duly commenced at 12:30 PM and concluded at 05:15 PM.

A copy of this disclosure is being uploaded on the website of the Company at www.raclgeartech.com.

This is for your records.

Thanking You.

Yours faithfully,
For RACL Geartech Limited

Neha Bahal
Company Secretary & Compliance Officer

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Annexure- A

Sr No	Details of events need to be provided	Information of such event
1.	Name	M/s. Jitendra Kumar & Associates
2.	Reason for change, viz. appointment, resignation, removal, death or otherwise	Appointment as Transfer Pricing Auditor for a period of 2 years
3.	Date of appointment/cessation (as applicable) & term of appointment;	w.e.f. February 13, 2026 subject to the approval of members.
4.	Brief Profile (In case of appointment)	M/s. Jitendra Kumar & Associates is a professional firm providing services in company incorporation, statutory compliance under the Companies Act, Income Tax scrutiny, and corporate restructuring. They are known for handling complex regulatory assignments, including MOA/AOA preparation and share dematerialization, offering specialized compliance management.
5.	Relationships between Directors (in case of appointment of a director)	No such relationship with any of the Directors.

Sr No	Details of events need to be provided	Information of such event
1.	Name	M/s. A Sachdev & Co.,
2.	Reason for change, viz. appointment, resignation, removal, death or otherwise	Appointment as Tax Auditor for a period of 3 years
3.	Date of appointment/cessation (as applicable) & term of appointment;	w.e.f. February 13, 2026 subject to the approval of members.
4.	Brief Profile (In case of appointment)	M/s. A Sachdev & Co., specializes in Audit, Taxation, Corporate & Allied Laws, Compliance Management, and Financial Advisory. Their Client Base serves a diverse portfolio ranging from start-ups to listed companies and large MNCs, spanning industries like Infrastructure, Manufacturing, Construction, and IT. They focus on transparency, providing one-stop solutions, and delivering actionable business intelligence.
5.	Relationships between Directors (in case of appointment of a director)	No such relationship with any of the Directors.

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31st DECEMBER, 2025

(Rs. in Crore except EPS)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Financial Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	130.81	117.28	109.49	348.00	316.28	417.37
II	Other Income	3.20	5.56	0.26	16.81	4.98	9.92
III	Total Income (I+II)	134.01	122.84	109.75	364.81	321.26	427.29
IV	EXPENSES						
	Cost of materials consumed	33.63	35.08	30.92	104.71	94.38	124.29
	Changes in inventories of finished goods, stock-in-Trade and work-in-Progress.(INCREASE)/DECREASE	(0.70)	(4.22)	3.03	(13.47)	(0.66)	(0.78)
	Employee benefits expense	14.34	13.94	11.70	40.79	35.05	46.44
	Finance costs	5.28	5.35	7.18	18.12	22.22	29.44
	Depreciation and amortization expense	8.48	8.31	7.66	24.86	22.05	29.93
	Other expenses	53.33	48.25	39.02	142.77	122.80	163.60
	Total expense (IV)	114.36	106.71	99.51	317.78	295.84	392.92
V	Profit /(Loss) before exceptional items and tax (III-IV)	19.65	16.13	10.24	47.03	25.42	34.37
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit /(Loss) before tax (V-VI)	19.65	16.13	10.24	47.03	25.42	34.37
VIII	Tax expense						
1)	Current tax	(4.27)	(3.67)	(1.62)	(10.59)	(3.96)	(5.40)
2)	Deferred tax	(0.72)	(0.44)	(0.95)	(1.47)	(2.53)	(3.37)
3)	MAT Credit entitlement	-	-	-	-	-	-
IX	Profit (Loss) for the period from continuing operations (VII-VIII)	14.66	12.02	7.67	34.97	18.92	25.60
X	Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	Profit /(Loss) from Discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Profit /(Loss) for the period (IX+XII)	14.66	12.02	7.67	34.97	18.92	25.60
XIV	Other comprehensive income	(0.12)	(0.12)	(0.10)	(0.36)	(0.30)	(0.49)
A(i)	Items that will not be reclassified to profit or loss	0.03	0.00		0.03	-	-
(ii)	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B(i)	Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total comprehensive income for the period (XIII+XIV) (Comprising Profit (Loss) and other Comprehensive Income for the period)	14.57	11.90	7.57	34.64	18.62	25.11
XVI	Earnings per equity share (for continuing operation-not annualised for quarters)						
1)	Basic	12.75	10.46	7.11	30.42	17.55	23.74
2)	Diluted	12.75	10.46	7.11	30.42	17.55	23.74
XVII	Earnings per equity share (for discontinued operations)						
1)	Basic	-	-	-	-	-	-
2)	Diluted	-	-	-	-	-	-
XVIII	Earnings per equity share (for discontinued & continuing operations-not annualised for quarters)						
1)	Basic	12.75	10.46	7.11	30.42	17.55	23.74
2)	Diluted	12.75	10.46	7.11	30.42	17.55	23.74

See accompanying notes to the financial results

NOTES:-

- 1 The above unaudited Standalone financial results, as reviewed and recommended by the Audit Committee, were approved and taken on record by the Board of Directors of the company at its meeting held on 13th of february, 2026. The Statutory Auditors of the company have carried out a limited review of Standalone financial results for the quarter & nine months ended 31st December, 2025.
- 2 The above results are available on the Company's website i.e. www.raclgeartech.com and also on stock exchange website i.e www.bseindia.com & www.nseindia.com
- 3 The operations of the company relate to single segment i.e. manufacture of Automotive Components.
- 4 RACL undertakes actuarial valuation annually.

Place: Gajraula

Date : February 13, 2025




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Sl. No.	Particulars	Quarter Ended			D-U-N-S Number: 65-018-7094	
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	137.32	120.31	112.79	358.28	327.78
II	Other Income	3.85	5.55	0.26	17.45	4.98
III	Total Income (I+II)	141.17	125.86	113.05	375.73	332.76
IV	EXPENSES					
	Cost of materials consumed	40.07	38.06	34.05	114.89	105.38
	Changes in inventories of finished goods, stock-in-Trade and work-in-Progress. (INCREASE)/DECREASE	(2.43)	(3.76)	3.03	(15.20)	(0.66)
	Employee benefits expense	14.72	14.22	12.00	41.78	35.88
	Finance costs	5.30	5.46	7.36	18.29	22.52
	Depreciation and amortization expense	8.48	8.31	7.66	24.86	22.05
	Other expenses	53.66	47.39	39.80	142.29	123.77
	Total expense (IV)	119.80	109.68	103.91	326.91	308.94
V	Profit / (Loss) before exceptional items and tax (III-IV)	21.37	16.18	9.14	48.82	23.82
VI	Exceptional Items	-	-	-	-	-
VII	Profit / (Loss) before tax (V-VI)	21.37	16.18	9.14	48.82	23.82
VIII	Tax expense					
1)	Current tax	(4.36)	(3.70)	(1.65)	(10.76)	(4.05)
2)	Deferred tax	(0.72)	(0.43)	(0.95)	(1.46)	(2.53)
3)	MAT Credit entitlement	-	-	-	-	-
IX	Profit (Loss) for the period from continuing operations (VII-VIII)	16.29	12.05	6.54	36.60	17.24
X	Profit / (Loss) from discontinued operations	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-
XII	Profit / (Loss) from Discontinued operations (after tax) (X-XI)	-	-	-	-	-
XIII	Profit / (Loss) for the period (IX+XII)	16.29	12.05	6.54	36.60	17.24
XIV	Other comprehensive income	(0.12)	(0.16)	0.10	(0.36)	0.04
A(i)	Items that will not be reclassified to profit or loss	-	-	-	-	-
(ii)	Income tax relating to items that will not be reclassified to profit or loss	0.03	0.00	-	0.03	-
B(i)	Items that will be reclassified to profit or loss	-	-	-	-	-
(ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
XV	Total comprehensive income for the period (XIII+XIV) (Comprising Profit (Loss) and other Comprehensive Income for the period)	16.20	11.89	6.64	36.27	17.28
XVI	Earnings per equity share (for continuing operation-not annualised for quarters)					
1)	Basic	14.17	10.48	6.07	31.84	15.99
2)	Diluted	14.17	10.48	6.07	31.84	15.99
XVII	Earnings per equity share (for discontinued operations)					
1)	Basic	-	-	-	-	-
2)	Diluted	-	-	-	-	-
XVIII	Earnings per equity share (for discontinued & continuing operations-not annualised for quarters)					
1)	Basic	14.17	10.48	6.07	31.84	15.99
2)	Diluted	14.17	10.48	6.07	31.84	15.99

See accompanying notes to the financial results




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ISO 9001 - 2015
ISO 14001 - 2015
ISO 45001 - 2018
IATF 16949 - 2016

TC-15343



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D-U-N-S Number: 65-013-7086

- 1 The above unaudited Consolidated financial results, as reviewed and recommended by the Audit Committee, were approved and taken on record by the Board of Directors of the company at its meeting held on 13th of February, 2025. The Statutory Auditors of the company have carried out a limited review of Consolidated financial results for the quarter & nine months ended 31st December, 2025.
- 2 The above results are available on the Company's website i.e. www.raclegeartech.com and also on stock exchange website i.e www.bseindia.com & www.nseindia.com
- 3 The operations of the company relate to single segment i.e. manufacture of Automotive Components.
- 4 RACL undertakes actuarial valuation annually.

Place: Gajraula
Date : February 13, 2025



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F-636/00



ISO 9001 - 2015
ISO 14001 - 2015
ISO 45001 - 2018
IATF 16949 - 2016

TC-15343

GUPTA NAYAR & CO.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Standalone Unaudited Quarterly and Year to Date Financial Results for the period from April 1, 2025 to December 31, 2025 of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To

**The Board of Directors of
RACL GEARTECH LIMITED**

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the Statement') of RACL Geartech Limited ('the Company') for the quarter ended December 31, 2025 and Year to Date Results for the period April 1, 2025 to December 31, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

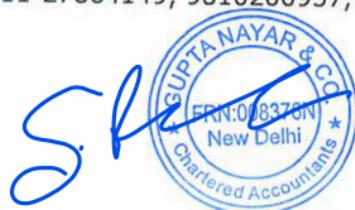
We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Other Matters

The Statement includes comparative financial results of the Company for the corresponding year ended March 31, 2025 which have been audited by the predecessor audit firm, where they have expressed an unmodified opinion vide report dated May 7, 2025 and corresponding results for quarter ended December, 2024 vide report dated January 31, 2025 where they have expressed an unmodified conclusion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in

610, JAKSONS CROWN HEIGHTS, PLOT No. 3 B1, TWIN DISTRICT CENTRE, SECTOR10, ROHINI, DELHI-110085PHONE: 011-27864149, 9810200957, 9818462655



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CHARTERED ACCOUNTANTS

accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Gupta Nayar & Co.
Chartered Accountants**

FRN: 008376N

S. Gupta
Satyabhama Gupta
Partner

Membership Number: 073295



UDIN: 26073295YMJJVK4110

Place: New Delhi

Date: 13.02.2026

610, JAKSONS CROWN HEIGHTS, PLOT No. 3 B1, TWIN DISTRICT CENTRE, SECTOR10,
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GUPTA NAYAR & CO.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Consolidated Unaudited Quarterly and Year to Date Financial Results for the period from April 1, 2025 to December 31, 2025 of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To

**The Board of Directors of
RACL GEARTECH LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ('the Statement') of RACL Geartech Limited ('the Holding Company') and its subsidiary (the Holding and its subsidiary together referred to as 'the Group'), for the quarter ended December 31, 2025 and the Consolidated Year to Date Results for the period April 1, 2025 to December 31, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Other Matters

The Statement includes comparative financial results of the Company for the corresponding year ended March 31, 2025 which have been audited by the predecessor audit firm, where they have expressed an unmodified opinion vide report dated May 7, 2025 and corresponding results for quarter ended December, 2024 vide report dated January 31, 2025 where they have expressed an unmodified conclusion.

5. Based on our review conducted and procedures performed as stated in the paragraph 3 above, nothing has come to our attention that causes us to believe that the

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GUPTA NAYAR & CO.
CHARTERED ACCOUNTANTS

accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the unaudited financial results of RACL Geartech GmbH (a wholly owned subsidiary), whose interim financial information reflects the Group's share of total assets of Rs. 13.96 crores as at 31st December 2025, the Group's share of total revenues of Rs. 17.09 crores and the Group's share of total net profit after tax of Rs. 1.63 crores for the period from 01.04.2025 to 31.12.2025, as considered in the consolidated financial results, which have been reviewed by the Management. The corresponding financial information for the comparative periods has also been reviewed by the Management.

According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the aforesaid subsidiary, is based solely on the information furnished by the Management. Our conclusion on the Statement is not modified in respect of the above matter.

**For Gupta Nayar & Co.
Chartered Accountants
FRN: 008376N**


S. Guptaa
Satyabhama Gupta
Partner
Membership Number: 073295

**UDIN: 26073295MVRKOB1602
Place: New Delhi
Date: 13.02.2026**