



Date: November 14, 2025

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Symbol: RACLGEAR

The Bombay Stock Exchange Limited (BSE)
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001
Scrip Code: 520073

Reference: Our prior intimation dated November 10, 2025 under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Subject: Outcome of the Meeting of Board of Directors of RACL Geartech Ltd (the "Company") held on November 14, 2025

In accordance with Regulation 30 of the SEBI Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e., November 14, 2025 have considered and approved:

- A. The Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025, as reviewed and recommended by the Audit Committee of the Company.
The aforesaid Results along with the Limited Review Report by the Statutory Auditors in compliance with Regulation 33 of the Listing Regulations are enclosed herewith.
- B. Approval of Succession Policy of the Board and Senior Management Personnel of the Company.

The meeting of the Board of Directors of the Company duly commenced at 01:00 p.m. and concluded at 04:00 p.m.

A copy of this disclosure is being uploaded on the website of the Company at www.raclgeartech.com.

This is for your records.

Thanking You.

Yours faithfully,

For RACL Geartech Limited

Neha Bahal
Company Secretary & Compliance Officer



Independent Auditor's Review Report on Statement of Standalone Unaudited Quarterly and Year to Date Financial Results for the period from April 1, 2025 to September 30, 2025 of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To

**The Board of Directors of
RACL GEARTECH LIMITED**

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of RACL Geartech Limited for the quarter ended September 30, 2025 and Year to Date Results from April 1, 2025 to September 30, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), SEBI Circulars CIR/CFD/FAC/62/2016 dated 5th July 2016, (hereinafter referred to as the SEBI Circular), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

The Statement includes comparative financial results of the Company for the year ended March 31, 2025 which have been audited by the predecessor audit firm, where they have expressed an unmodified opinion vide report dated May 7, 2025 and corresponding results for quarter ended September, 2024, half year ended September 2024 vide report



GUPTA NAYAR & CO.

CHARTERED ACCOUNTANTS

dated November 14, 2024, results for quarter ended June, 2025 vide report dated August 11, 2025 which have been reviewed by the previous auditor, where they have expressed an unmodified conclusion.

Our conclusion is not modified in respect of this matter.

For Gupta Nayar & Co.
Chartered Accountants
FRN: 008376N



Satyabhama Gupta
Partner
M. No.: 073295

UDIN: 25073295BOOEBQ5166

Place: Noida

Date: November 14, 2025

RACL Geartech Limited CIN : L34300DL1983PLC016136 Standalone Balance Sheet as at September 30, 2025 (Rs. In Lakh)		
Particulars	As at September 30, 2025	As at March 31, 2025
ASSETS		
Non-current Assets		
(a) Property, plant and equipment	31,933.32	32,211.72
(b) Capital work-in-progress	892.65	461.10
(c) Intangible asset	38.45	47.37
(d) Financial assets		
i. Investments	176.54	176.54
ii. Other Financial Assets	205.94	205.94
(e) Other non-current assets	431.73	259.39
Total Non-current Assets	33,678.64	33,362.06
Current Assets		
(a) Inventories	14,609.70	13,315.65
(b) Financial assets		
i. Trade receivables	13,425.79	14,032.86
ii. Cash and cash equivalents	27.07	3.58
iii. Bank Balances other than (ii) above	202.90	188.41
(c) Current tax assets (net)	-	-
(d) Other current assets	2,750.22	2,260.83
Total Current Assets	31,015.67	29,801.33
Total Assets	64,694.31	63,163.39
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,220.76	1,120.11
(b) Other equity	31,512.20	21,755.75
Total Equity	32,732.96	22,875.86






RACL Geartech Limited

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500

Fax: +91-120-4588513

Web: www.raclgeartech.com

E-mail: info@raclegeartech.com

LIABILITIES

Non-current Liabilities

(a) Financial Liabilities

- i. Borrowings
- ii. Lease liability
- (b) Provisions
- (c) Deferred tax liabilities (Net)

5,152.74	8,510.37
926.21	963.67
1,006.42	924.02
1,642.90	1,568.82

(d) Other Non- Current Liabilities

Total Non-current Liabilities

8,728.28	11,966.88
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Current Liabilities

(a) Financial liabilities

- i. Borrowings
- ii. Lease Liability
- iii. Trade payables
 - Total Outstanding dues to micro and small enterprises
 - Total Outstanding dues to other than micro and small enterprises
- iv. Other financial liabilities

16,667.10	20,892.52
258.11	232.31
758.82	618.75
2,754.53	4,330.04
2,058.26	1,545.81

- (b) Other current liabilities
- (c) Provisions
- (d) Current tax Liabilities (Net)

157.46	480.77
186.87	186.87
391.93	33.58

Total Current Liabilities

23,233.07	28,320.65
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Total Liabilities

31,961.36	40,287.53
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Total Equity and Liabilities

64,694.31	63,163.39
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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2025

(Rs. in Crore except EPS)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Financial Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	117.28	99.91	101.51	217.19	206.79	417.37
II	Other Income	5.56	8.05	4.20	13.61	4.72	9.92
III	Total Income (I+II)	122.84	107.96	105.71	230.80	211.51	427.29
IV	EXPENSES						
	Cost of materials consumed	35.08	36	31.92	71.08	63.46	124.29
	Changes in inventories of finished goods, stock-in-Trade and work-in-Progress (INCREASE)/DECREASE	(4.22)	(8.55)	(2.15)	(12.77)	(3.69)	(0.78)
	Employee benefits expense	13.94	12.51	11.40	26.45	23.35	46.44
	Finance costs	5.35	7.49	8.11	12.84	15.04	29.44
	Depreciation and amortization expense	8.31	8.07	7.41	16.38	14.39	29.93
	Other expenses	48.25	41.19	42.27	89.44	83.79	163.60
	Total expense (IV)	106.71	96.71	98.97	203.42	196.33	392.92
V	Profit/(Loss) before exceptional items and tax (III-IV)	16.13	11.25	6.75	27.38	15.18	34.37
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	16.13	11.25	6.75	27.38	15.18	34.37
VIII	Tax expense						
1)	Current tax	(3.67)	(2.65)	(0.92)	(6.32)	(2.34)	(5.40)
2)	Deferred tax	(0.44)	(0.31)	(0.83)	(0.75)	(1.58)	(3.37)
3)	MAT Credit entitlement	-	-	-	-	-	-
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)	12.02	8.29	4.99	20.31	11.25	25.60
X	Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	Profit/(Loss) from Discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Profit/(Loss) for the period (IX+XII)	12.02	8.29	4.99	20.31	11.25	25.60
XIV	Other comprehensive income	(0.12)	(0.12)	(0.10)	(0.24)	(0.20)	(0.49)
A(i)	Items that will not be reclassified to profit or loss	-	-	-	-	-	-
(ii)	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B(i)	Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total comprehensive income for the period (XIII+XIV) (Comprising Profit (Loss) and other Comprehensive Income for the period)	11.90	8.17	4.89	20.07	11.05	25.11
XVI	Earnings per equity share (for continuing operation):						
1)	Basic	10.46	7.03	4.63	17.67	10.44	23.74
2)	Diluted	10.46	7.03	4.63	17.67	10.44	23.74
XVII	Earnings per equity share (for discontinued operations)						
1)	Basic	-	-	-	-	-	-
2)	Diluted	-	-	-	-	-	-
XVIII	Earnings per equity share (for discontinued & continuing operations)						
1)	Basic	10.46	7.03	4.63	17.67	10.44	23.74
2)	Diluted	10.46	7.03	4.63	17.67	10.44	23.74

See accompanying notes to the financial results

NOTES:-

- The above unaudited Standalone financial results, as reviewed and recommended by the Audit Committee, were approved and taken on record by the Board of Directors of the company at its meeting held on 14th of November, 2025. The Statutory Auditors of the company have carried out a limited review of Standalone financial results for the quarter & half year ended 30th September, 2025.
- The above results are available on the Company's website i.e. www.raclgeartech.com and also on stock exchange website i.e. www.bseindia.com & www.nseindia.com
- The operations of the company relate to single segment i.e. manufacture of Automotive Components.
- RACL undertakes actuarial valuation annually.

Place: Noida

Date : November 14, 2025

For and on behalf of Board of Directors
RACL Geartech Limited

Chairman & Managing Director
RACL Geartech Ltd.
SECTOR-3
NOIDA



Registered Office

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ISO 9001 - 2015
ISO 14001 - 2015
ISO 45001 - 2018
IATF 16949 - 2016



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RACL Geartech Limited CIN : L34300DL1983PLC016136 Standalone Statement of Profit and Loss for the period ended September 30, 2025 (Rs. In Lakh)		
Particulars	Year ended September	Year ended March 31,
Revenue from operations	21,718.98	41,736.76
Other income	1,360.66	998.99
Total Income	23,079.64	42,735.76
Expenses		
Cost of Material Consumed	7,107.67	12,428.51
Changes in inventories of finished goods WIP and Stock in Trade	(1,277.36)	(77.75)
Employee benefits expenses	2,645.13	4,643.54
Finance Costs	1,284.53	2,943.80
Depreciation and Amortisation Expenses	1,637.87	2,993.04
Other Expenses	8,943.80	16,367.31
Total expenses	20,341.65	39,298.45
Profit before exceptional items and tax	2,737.99	3,437.31
Add: Exceptional items		-
Profit before tax	2,737.99	3,437.31
Less: Tax expense		
(1) Current tax	632.41	540.58
(2) Deferred tax	74.09	337.21
Income Tax Expense	706.50	877.79
Profit for the period from continuing operations	2,031.48	2,559.51
Other Comprehensive Income		
Remeasurements of the defined benefit plans	(24.39)	(48.77)
Total other comprehensive income	(24.39)	(48.77)
	2,007.10	2,510.74
Total comprehensive income for the period	2,007.10	2,510.74
Earnings per share (Face Value ₹ 10/- per share)		
(1) Basic (in Rs.)	17.67	23.74
(2) Diluted (in Rs.)	17.67	23.74



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RACL Geartech Limited

CIN : L34300DL1983PLC016136

Standalone Cash Flow statement for the period ended September 30, 2025

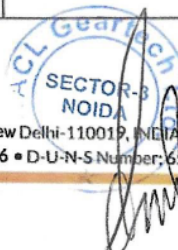
(Rs. In Lakh)

Particulars	For the year ended	For the year ended
	September 30, 2025	March 31, 2025
A.CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	2,737.99	3,437.31
Adjustment for:		
Depreciation / Amortization	1,637.87	2,993.04
Interest charges	1,284.53	2,943.80
Interest on Deposits	(8.03)	(16.80)
Impairment/(Impairment reversal)	-	-
(Profit)/Loss on sale of asset	(0.16)	(89.74)
OPERATING PROFIT BEFORE WORKING CAPITAL	5,652.20	9,267.62
Increase/(Decrease) in other Liabilities - Non Current	-	-
Increase/(Decrease) in other Financial Liabilities	499.82	695.18
Increase/(Decrease) in Trade Payable - Current	(1,435.44)	153.79
Increase/(Decrease) in long-term provisions - Non	58.02	37.96
Increase/(Decrease) in short-term provisions - current	-	(4.89)
Increase/(Decrease) in other current liabilities	(323.31)	235.21
(Increase)/Decrease in inventories	(1,294.05)	(1,435.48)
(Increase)/Decrease in trade Receivable	607.07	(2,520.11)
(Increase)/Decrease in other non current financial assets	-	-169.59
(Increase)/Decrease in other non current assets	-	-
(Increase)/Decrease in other current assets	(489.39)	763.16
(Increase)/Decrease in other Current financial Asset	(14.49)	(119.45)
CASH GENERATED FROM OPERATIONS	3,260.42	6,903.42
Direct taxes paid	274.07	507.00
NET CASH GENERATED FROM OPERATIONS	2986.36	6396.42
B.CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of PPE	(1,538.53)	(4,523.53)
Advance given for PPE	(431.73)	(259.39)
Proceeds from Sale of PPE	15.97	186.02
NET CASH GENERATED (USED IN) INVESTING	(1,954.29)	(4,596.90)
C.CASHFLOW FROM FINANCING ACTIVITIES		
Proceeds/(repayment) from long & short term borrowings	(7,583.04)	1,278.13
Proceeds from share capital	100.65	-
Share Issue Expenses	(150.00)	-
Interest on Deposits	8.03	16.80
Dividend Paid	-	(161.72)
Dividend Distribution Tax	-	-
Proceeds from share premium	7,899.35	-
Interest and finance charges paid	(1,283.56)	(2,936.57)
NET CASH FROM FINANCING ACTIVITIES	(1,008.57)	(1,803.35)
NET INCREASE/(DECREASE) IN CASH AND CASH	23.49	(3.83)
Cash and cash equivalents as at beginning of the year	3.58	7.41
Cash and cash equivalents as at end of the year	27.07	3.58
Net Cash Flow	23.49	(3.83)



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ISO 9001 - 2015
ISO 14001 - 2015
ISO 45001 - 2018
IATF 16949 - 2016

TC-15343

Independent Auditor's Review Report on Statement of Consolidated Unaudited Quarterly and Year to Date Financial Results for the period from April 1, 2025 to September 30, 2025 of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015(as amended)

To

**The Board of Directors of
RACL GEARTECH LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of RACL Geartech Limited ("the Holding Company") and its subsidiary (the Holding and its subsidiary together referred to as "the Group"), for the quarter ended September 30, 2025 and the Consolidated Year to Date Results from April 1, 2025 to September 30, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), SEBI Circulars CIR/CFD/FAC/62/2016 dated 5th July 2016, (hereinafter referred to as the SEBI Circular), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI circular CIR/CFD/CMD1/44/2019 dated 29th March 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

4. Other Matters

The Statement includes comparative financial results of the Company for the year ended March 31, 2025 which have been audited by the predecessor audit firm, where

610, JAKSONS CROWN HEIGHTS, PLOT No. 3 B1, TWIN DISTRICT CENTRE, SECTOR 10,
ROHINI, DELHI-110085PHONE: 011-27864149, 9810200957, 9818462655



GUPTA NAYAR & CO.

CHARTERED ACCOUNTANTS

they have expressed an unmodified opinion vide report dated May 7, 2025 and corresponding results for quarter ended September, 2024, half year ended September 2024 vide report dated November 14, 2024, results for quarter ended June, 2025 vide report dated August 11, 2025 which have been reviewed by the previous auditor, where they have expressed an unmodified conclusion. Our opinion is not modified in respect of this matter.

5. The Statement includes the results of RACL Geartech GmbH (a Wholly owned Subsidiary Company).
6. Based on our review conducted and procedures performed as stated in the paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 ('the Act'), SEBI Circulars and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. The consolidated unaudited financial results includes the interim financial results of one wholly owned subsidiary namely RACL Geartech GmbH which have not been reviewed by their auditors, according to the information and explanations given to us by the Management, these interim financial results are not material to the Group whose interim financial information reflect total assets of Rs. 13.93 crores as at 30th September 2025 and total revenue of Rs. 7.26 crores for period ended 30th September 2025. Total net loss of Rs. 0.0007 crores for the period ended 30th September 2025.

Our conclusion on the Statement is not modified in respect of the above matter.

For Gupta Nayar & Co.
Chartered Accountants
FRN: 008376N

Satyabhama Gupta
Partner
M. No.: 073295



UDIN: 25073295BOOEBr1717
Place: Noida
Date: November 14, 2025

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RACL Geartech Limited CIN : L34300DL1983PLC016136 Consolidated Balance Sheet as at September 30, 2025		
	(Rs. In Lakh)	
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Non-current Assets		
(a) Property, plant and equipment	31,933.33	32,211.69
(b) Capital work-in-progress	892.65	461.10
(c) Intangible asset	38.45	47.37
(d) Financial assets		
i. Investments	140.00	140.00
ii. Other Financial Assets	205.94	205.94
(e) Other non-current assets	431.73	259.39
Total Non-current Assets	33,642.11	33,325.49
Current Assets		
(a) Inventories	16,432.86	15,329.35
(b) Financial assets		
i. Trade receivables	11,547.03	12,518.30
ii. Cash and cash equivalents	375.50	68.45
iii. Bank Balances other than (ii) above	202.90	188.41
(c) Current tax assets (net)	-	-
(d) Other current assets	2,782.34	2,280.91
Total Current Assets	31,340.63	30,385.41
Total Assets	64,982.74	63,710.90
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,220.76	1,120.11
(b) Other equity	31,296.17	21,539.79
Total Equity	32,516.93	22,659.90
LIABILITIES		
Non-current Liabilities		
(a) Financial Liabilities		
i. Borrowings	5,152.74	8,510.37
ii. Lease liability	926.21	963.67
(b) Provisions	1,006.42	924.02
(c) Deferred tax liabilities (Net)	1,642.90	1,568.82
(d) Other Non- Current Liabilities	-	-
Total Non-current Liabilities	8,728.28	11,966.88
Current Liabilities		
(a) Financial liabilities		
i. Borrowings	17,188.27	21,644.93
ii. Lease Liability	258.11	232.31
iii. Trade payables		
-Total Outstanding dues to micro and small enterprises	758.82	618.75
-Total Outstanding dues to other than micro and small enterprises	2,739.70	4,323.15
iv. Other financial liabilities	2,058.26	1,545.81
(b) Other current liabilities	155.57	498.72
(c) Provisions	186.87	186.87
(d) Current tax Liabilities (Net)	391.93	33.58
Total Current Liabilities	23,737.52	29,084.12
Total Liabilities	32,465.81	41,051.00
Total Equity and Liabilities	64,982.74	63,710.90



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Sl. No.	Particulars	Quarter Ended			Half Year Ended		Financial Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	120.31	100.65	106.13	220.96	214.99	415.07
II	Other Income	5.55	8.05	4.20	13.60	4.72	9.92
III	Total Income (I+II)	125.86	108.70	110.33	234.56	219.71	424.99
IV	EXPENSES						
	Cost of materials consumed	38.06	36.76	34.64	74.82	71.33	121.14
	Changes in Inventories of finished goods, stock-in-Trade and work-in-Progress (INCREASE)/DECREASE	(3.76)	(9.01)	(2.14)	(12.77)	(3.69)	(0.63)
	Employee benefits expense	14.22	12.84	11.64	27.06	23.88	47.49
	Finance costs	5.46	7.53	8.14	12.99	15.16	29.87
	Depreciation and amortization expense	8.31	8.07	7.40	16.38	14.39	29.93
	Other expenses	47.39	41.24	42.32	88.63	83.97	164.54
	Total expense (IV)	109.68	97.43	102.00	207.11	205.03	392.34
V	Profit/(Loss) before exceptional items and tax (III-IV)	16.18	11.27	8.32	27.45	14.68	32.65
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	16.18	11.27	8.32	27.45	14.68	32.65
VIII	Tax expense						
1)	Current tax	(3.70)	(2.70)	(0.95)	(6.40)	(2.40)	(5.54)
2)	Deferred tax	(0.43)	(0.31)	(0.83)	(0.74)	(1.58)	(3.37)
3)	MAT Credit entitlement	-	-	-	-	-	-
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)	12.05	8.26	6.54	20.31	10.69	23.74
X	Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	Profit/(Loss) from Discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Profit/(Loss) for the period (IX+XII)	12.05	8.26	6.54	20.31	10.69	23.74
XIV	Other comprehensive Income	(0.16)	(0.08)	(1.94)	(0.24)	(0.06)	(0.34)
A(i)	Items that will not be reclassified to profit or loss	-	-	-	-	-	-
(ii)	Income tax relating to Items that will not be reclassified to profit or loss	-	-	-	-	-	-
B(i)	Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii)	Income tax relating to Items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and other Comprehensive Income for the period)	11.89	8.18	4.60	20.07	10.63	23.40
XVI	Earnings per equity share (for continuing operation):						
1)	Basic	10.48	7.01	6.07	17.67	9.92	22.02
2)	Diluted	10.48	7.01	6.07	17.67	9.92	22.02
XVII	Earnings per equity share (for discontinued operations)						
1)	Basic	-	-	-	-	-	-
2)	Diluted	-	-	-	-	-	-
XVIII	Earnings per equity share (for discontinued & continuing operations)						
1)	Basic	10.48	7.01	6.07	17.67	9.92	22.02
2)	Diluted	10.48	7.01	6.07	17.67	9.92	22.02

See accompanying notes to the financial results

NOTES:-

- The above unaudited Consolidated financial results, as reviewed and recommended by the Audit Committee, were approved and taken on record by the Board of Directors of the company at its meeting held on 14th of November, 2025. The Statutory Auditors of the company have carried out a limited review of Consolidated financial results for the quarter & half year ended 30th September, 2025.
- The above results are available on the Company's website i.e. www.raclgeartech.com and also on stock exchange website i.e. www.bseindia.com & www.nseindia.com
- The operations of the company relate to single segment i.e. manufacture of Automotive Components.
- RACL undertakes actuarial valuation annually.

Place: Noida

Date : November 14, 2025

For and on behalf of Board of Directors
RACL Geartech Limited


Gursharan Singh
Chairman & Managing Director



RACL Geartech Limited
CIN : L34300DL1983PLC016136

Consolidated Statement of Profit and Loss for the period ended September 30, 2025

(Rs. In Lakh)

Particulars	Year ended September	Year ended March 31,
Revenue from operations	22,095.73	41,506.82
Other income	1,360.66	992.15
Total Income	23,456.39	42,498.98
Expenses		
Cost of Material Consumed	7,482.40	12,113.84
Changes in inventories of finished goods WIP and Stock in Trade	(1,277.37)	(63.25)
Employee benefits expenses	2,706.01	4,748.99
Finance Costs	1,298.75	2,986.53
Depreciation and Amortisation Expenses	1,637.87	2,993.04
Other Expenses	8,862.94	16,454.48
Total expenses	20,710.61	39,233.63
Profit before exceptional items and tax	2,745.78	3,265.36
Add: Exceptional items		-
Profit before tax	2,745.78	3,265.36
Less: Tax expense		
(1) Current tax	640.26	553.88
(2) Deferred tax	74.09	337.21
Income Tax Expense	714.35	891.09
Profit for the period from continuing operations	2,031.42	2,374.26
Other Comprehensive Income		
Remeasurements of the defined benefit plans	(24.39)	(48.77)
Total other comprehensive income	(24.39)	(34.31)
	2,007.03	2,339.95
Total comprehensive income for the period	2,007.03	2,339.95
Earnings per share (Face Value ₹ 10/- per share)		
(1) Basic (in Rs.)	17.67	22.02
(2) Diluted (in Rs.)	17.67	22.02





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RACL Geartech Limited

CIN : L34300DL1983PLC016136

Consolidated Cash Flow statement for the period ended September 30, 2025

(Rs. In Lakh)

Particulars	For the year ended	For the year ended	
	September 30, 2025	March 31, 2025	
A.CASH FLOW FROM OPERATING ACTIVITIES			
Profit before tax	2,745.78	3,265.36	
Adjustment for:			
Depreciation / Amortization	1,637.87	2,993.04	
Interest charges	1,298.75	2,986.53	
Interest on Deposits	(8.03)	(16.80)	
Impairment/(Impairment reversal)	-	(6.84)	
(Profit)/Loss on sale of asset	(0.16)	(82.89)	
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	5,674.21	9,138.39	
Increase/(Decrease) in other Liabilities - Non Current	-	-	
Increase/(Decrease) in other Financial Liabilities	499.82	695.19	
Increase/(Decrease) in Trade Payable - Current	(1,443.39)	132.30	
Increase/(Decrease) in long-term provisions - Non current	58.02	37.96	
Increase/(Decrease) in short-term provisions - current	-	(4.89)	
Increase/(Decrease) in other current liabilities	(343.15)	250.03	
(Increase)/Decrease in inventories	(1,103.52)	(2,658.03)	
(Increase)/Decrease in trade Receivable	971.26	(1,795.52)	
(Increase)/Decrease in other non current financial assets	-	(169.59)	
(Increase)/Decrease in other non current assets	-	-	
(Increase)/Decrease in other current assets	(501.43)	749.24	
(Increase)/Decrease in other Current financial Asset	(14.49)	(119.45)	
CASH GENERATED FROM OPERATIONS	3,797.33	6,255.63	
Direct taxes paid	281.92	520.30	
NET CASH GENERATED FROM OPERATIONS	3515.42	5735.34	
B.CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of PPE	(1,538.54)	(4,523.50)	
Advance given for PPE	(431.73)	(259.39)	
Proceeds from Sale of PPE	15.97	186.02	
NET CASH GENERATED (USED IN) INVESTING ACTIVITIES	(1,954.30)	(4,596.87)	
C.CASHFLOW FROM FINANCING ACTIVITIES			
Proceeds/(repayment) from long & short term borrowings	(7,814.28)	2,030.54	
Proceeds from share capital	100.65	-	
Share Issue Expenses	(150.00)	-	
Interest on Deposits	8.03	16.80	
Dividend Paid	-	(161.72)	
Dividend Distribution Tax	-	-	
Proceeds from share premium	7,899.35	-	
Interest and finance charges paid	(1,297.78)	(2,979.30)	
NET CASH FROM FINANCING ACTIVITIES	(1,254.03)	(1,093.67)	
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS DURING THE YEAR	307.08	44.79	
Cash and cash equivalents as at beginning of the year	68.45	9.20	
Effect of exchange rate changes on cash and cash equivalents	0.03	-14.46	
Cash and cash equivalents as at end of the year	375.50	68.45	
Net Cash Flow	307.08	44.79	



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