



# RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

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Web: [www.raclgeartech.com](http://www.raclgeartech.com) E-mail: [info@raclegeartech.com](mailto:info@raclegeartech.com)

Date: June 06, 2025

**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East), Mumbai- 400 051  
Symbol: RACLGear

**The Bombay Stock Exchange Limited (BSE)**  
25th Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400 001  
Scrip Code: 520073

**Subject: Intimation of Presentation for Conference Call- Earnings Call to be held on June 06, 2025**

Dear Sir/Madam,

In furtherance to our Intimation dated May 27, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investor Presentation for Q4 & FY 2024-25.

The aforesaid information is also available on the website of the Company at [www.raclgeartech.com](http://www.raclgeartech.com).

This is for your information and record please.

Thanking You,

Yours sincerely,  
**For RACL Geartech Limited**

**Neha Bahal**  
**Company Secretary and Compliance Officer**

Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91-11-66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009  
TS 518901 - 000



# RACL Geartech Limited

*Putting the world to motion*





# Investor Interaction

Q4 FY 2024-25



<div>Established</div> <div>1983</div> <div>New Delhi</div> <div>DUNS 65-013-7086</div> <div></div>	<div>Business Highlights</div> <div>FY25 Revenue</div> <div>INR 4.27 billion (USD 49.94 million)</div> <div>811 employees</div> <div></div>	<div>Product Application</div> <div>Two Wheelers, Three Wheelers, Passenger Cars, Commercial Trucks, ATV's, Agricultural Equipment, Industrial Gears</div> <div>22 Active Customers ; 900+ SKU's</div> <div></div>
<div>Headquartered in, Noida, India</div> <div></div>	<div>Company Infrastructure</div> <div>2 Manufacturing Locations</div> <div>1 Corporate Office</div> <div>3 Warehouses in Europe</div> <div></div>	<div>Product Range</div> <div>Transmission gears and shafts, sub- assemblies, Precision machined parts, Chassis Parts and Industrial Gears</div> <div></div>
<div>Financial Outlook</div> <div>A- Credit Rating</div> <div>BSE &amp; NSE Public Listed Co</div> <div>1 Austrian Subsidiary</div> <div></div>	<div>Core Competencies</div> <div>Gear Cutting, Precision Machining, Aluminium Machining, Process R&amp;D &amp; Concurrent engineering, Heat Treatment, sub-assembly, Laser Welding &amp; Laser Cutting, Exports Logistics Handling</div> <div></div>	<div>Company Certifications</div> <div>ISO 9001</div> <div>ISO 14001</div> <div>IATF 16949</div> <div>ISO 45001;2018</div> <div>TISAX Rating- 2.8</div> <div>Permanent Label</div> <div>ISO 27001:2013</div> <div>ISO/IEC 17205: 2017</div> <div></div>

## SEASONED BOARD OF DIRECTORS



**Gursharan Singh**  
**Chairman & Managing Director**



**Anil Sharma**



**Narinder Paul Kaur**

**Non- Executive Independent Directors**



**Executive Non- Independent Directors**

**Jagdish Keswani**



**Malini Bansal**



**Shashank Ramesh**  
**Anikhindi**



**Brig. Harinderpal**  
**Singh Bedi (Retd.)**



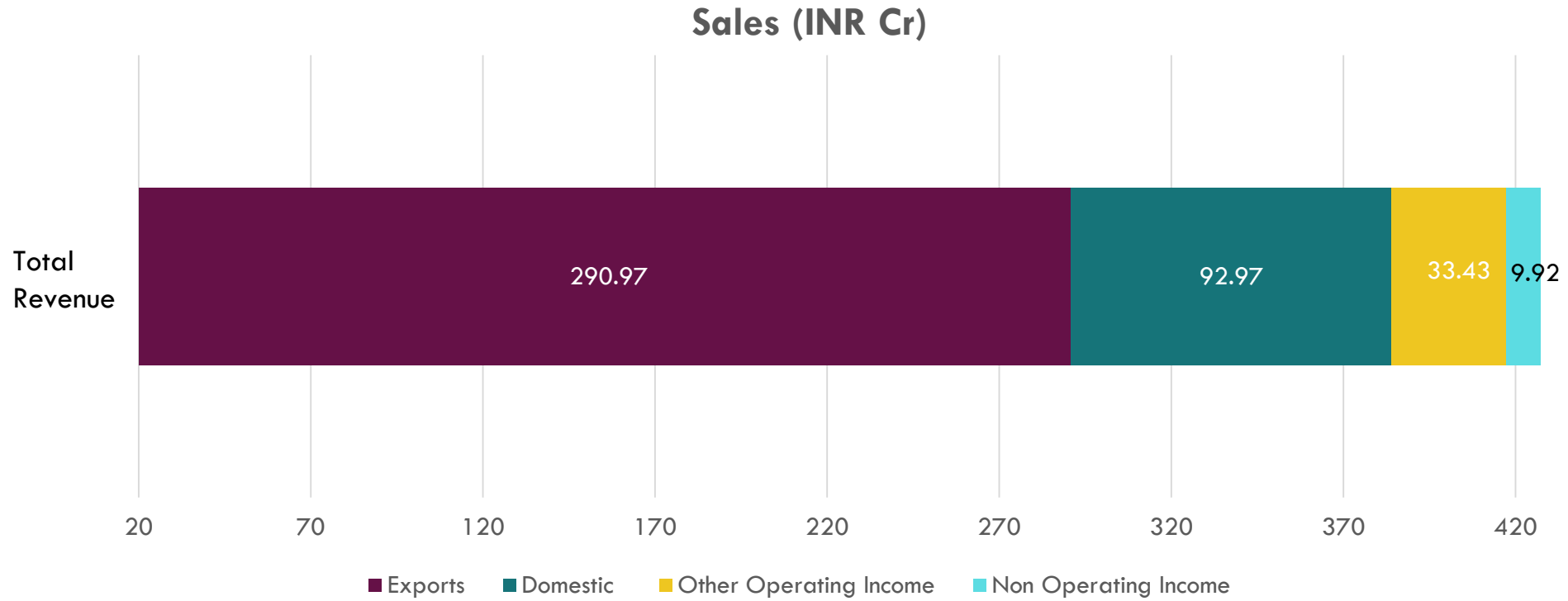


The background image shows a person's hands holding a tablet. Overlaid on the tablet and extending into the background are several financial data visualizations. On the left, there are three white rectangular boxes stacked vertically, with the bottom one showing a green upward arrow and the text '+1.82%' and '+5.724%'. In the center, there is a candlestick chart with red and green bars. To the right of the candlestick chart is a line graph with a blue line and circular markers, showing an upward trend. Further right, there are two donut charts; the top one is divided into red, blue, and grey segments, and the bottom one is divided into blue and grey segments. Below the donut charts is a bar chart with five horizontal bars of varying lengths. At the bottom right, there is a vertical bar chart with five bars labeled with values: 20100, 10500, 51800, 70000, and 85100. The overall color scheme is blue and orange.

# FINANCIAL PERFORMANCE

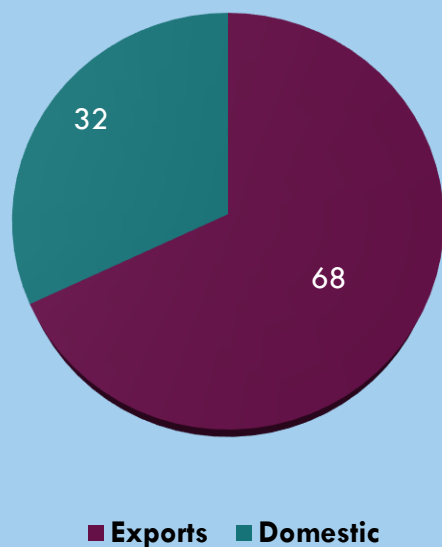
QUARTERLY RESULTS (Q4 FY24-25)

# TOTAL STANDALONE REVENUE FOR FY<sub>24-25</sub>

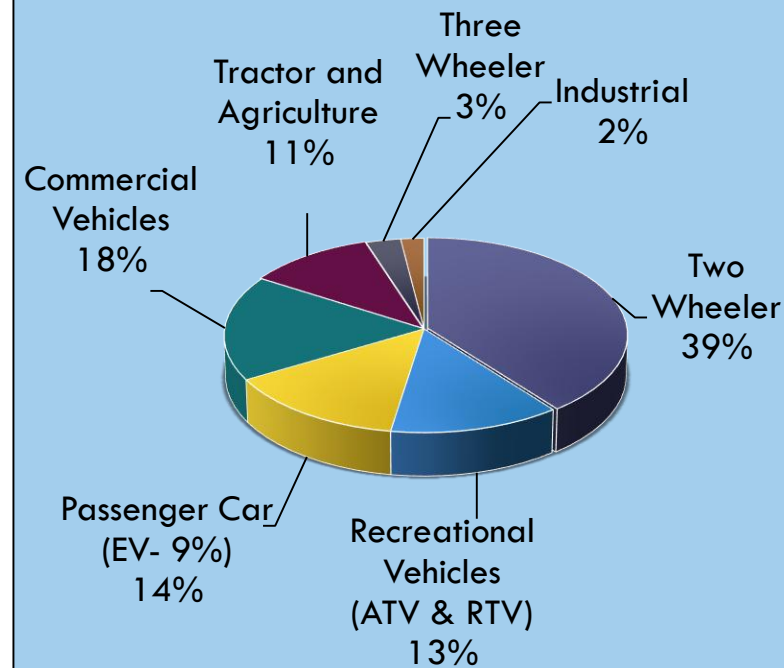
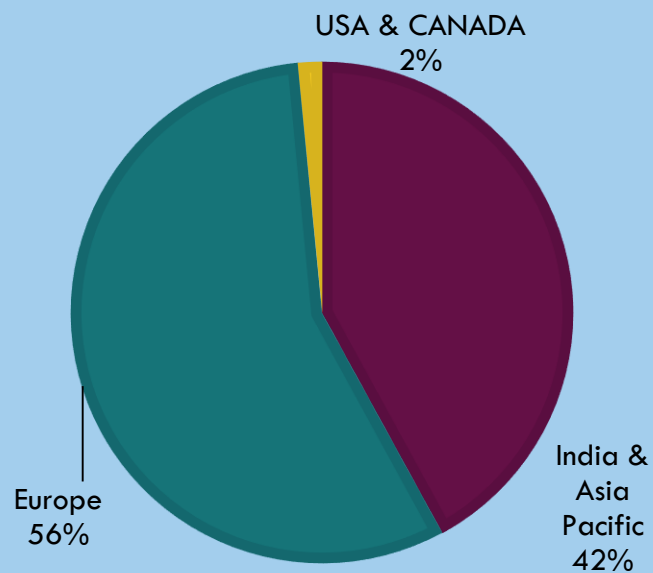


**TOTAL SALES: 427.29 CRORE**

## Sales Segment



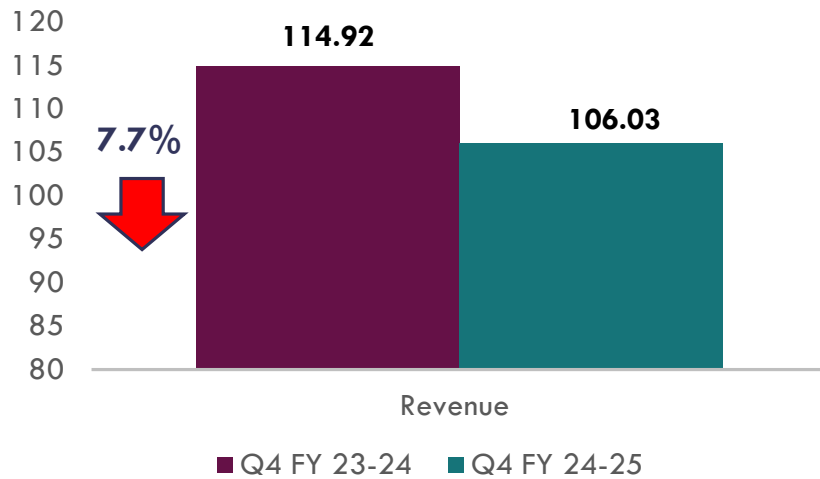
## Business Share %



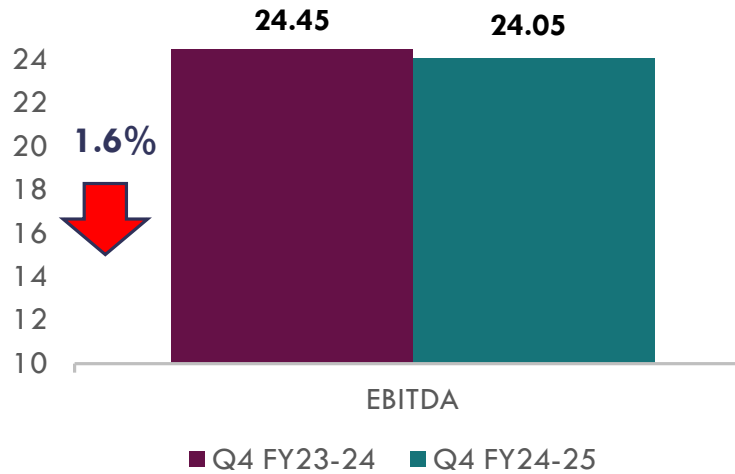


# QUARTERLY FINANCIAL PERFORMANCE Q4FY 24-25

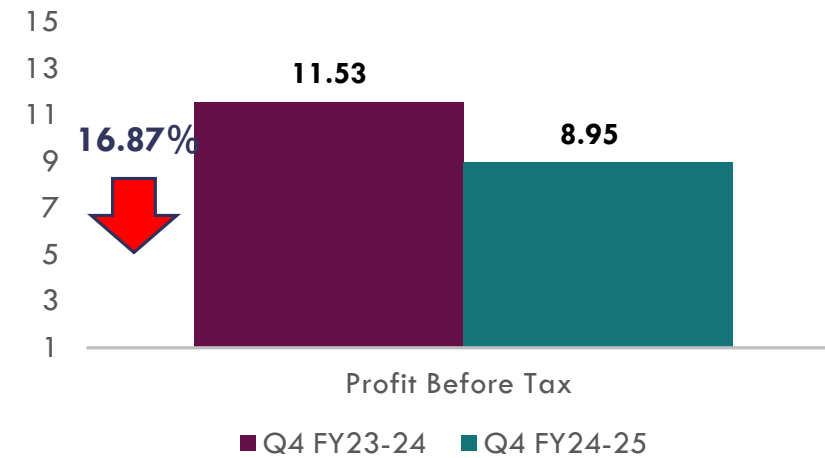
## QoQ Sales (INR Cr)



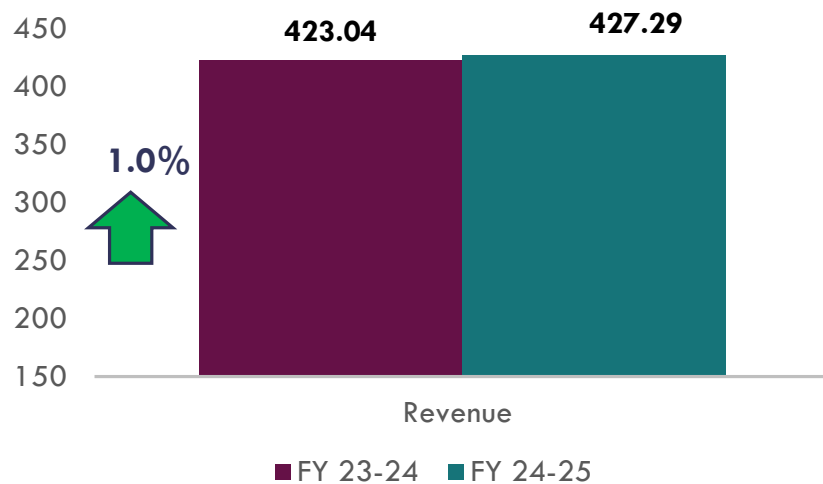
## QoQ EBITDA (INR Cr)



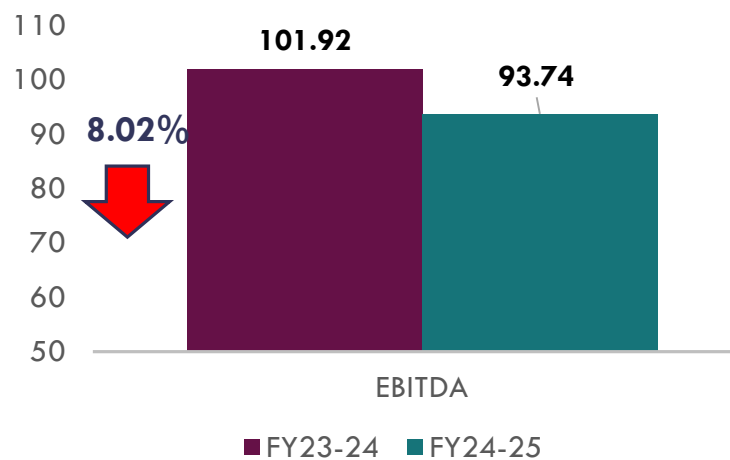
## QoQ PBT (INR Cr)



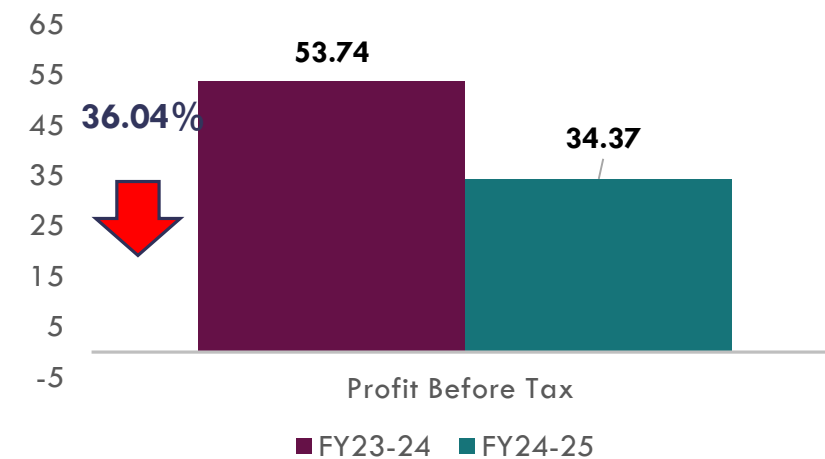
## YoY Sales (INR Cr)



## YoY EBITDA (INR Cr)



## YoY PBT (INR Cr)

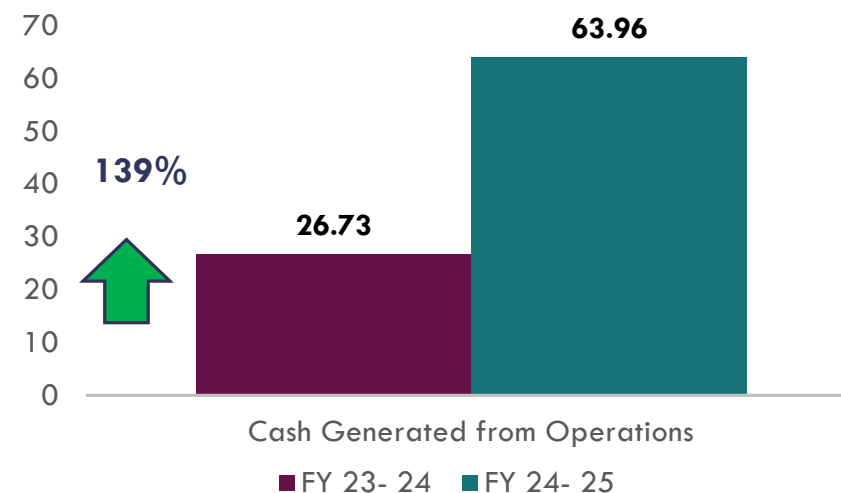


# KEY FINANCIAL RATIO'S FY<sub>24-25</sub>

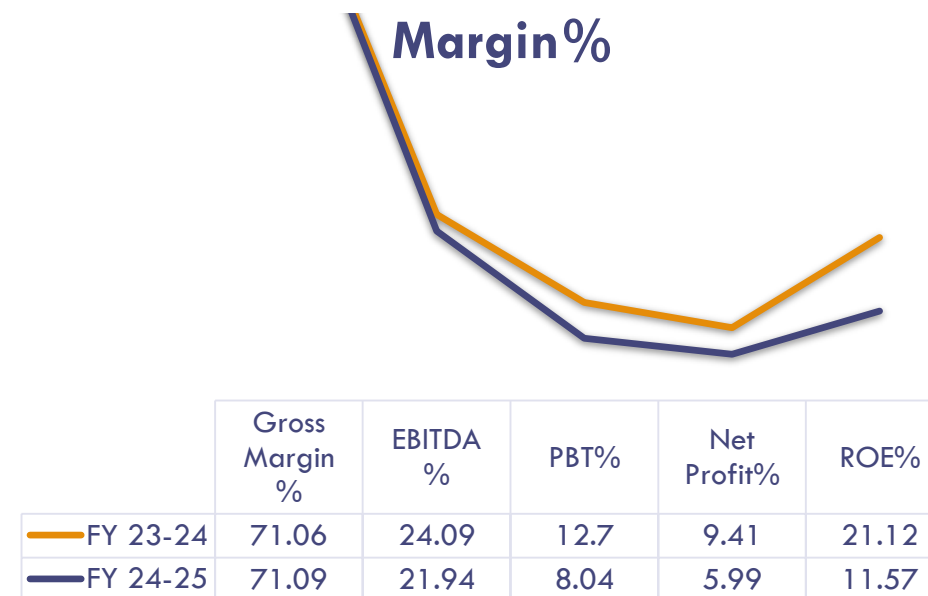
Name	FY 24-25	FY 23-24
Current Ratio	1.05	1.09
Debt Equity	1.29	1.37
Interest Coverage	3.18	4.31
FixedAsset Turnover	1.33	1.39
TotalAssets to Debt	2.15	2.06
DSCR	1.09	1.4
Debt/EBITDA	3.14	2.76

Debt Exposure	FY 24-25 (INR Cr)	FY 23-24(INR Cr)
Short-Term	208.93	176.31
Long-Term	85.10	105.23
Total Debt	294.03	281.54
Increase in Debt	4.4%	39.89%
Addition of Fixed Asset	54.31	110.87

## Cash Generation (INR Cr)



## Margin%





## PROFITABILITY COMPARISON

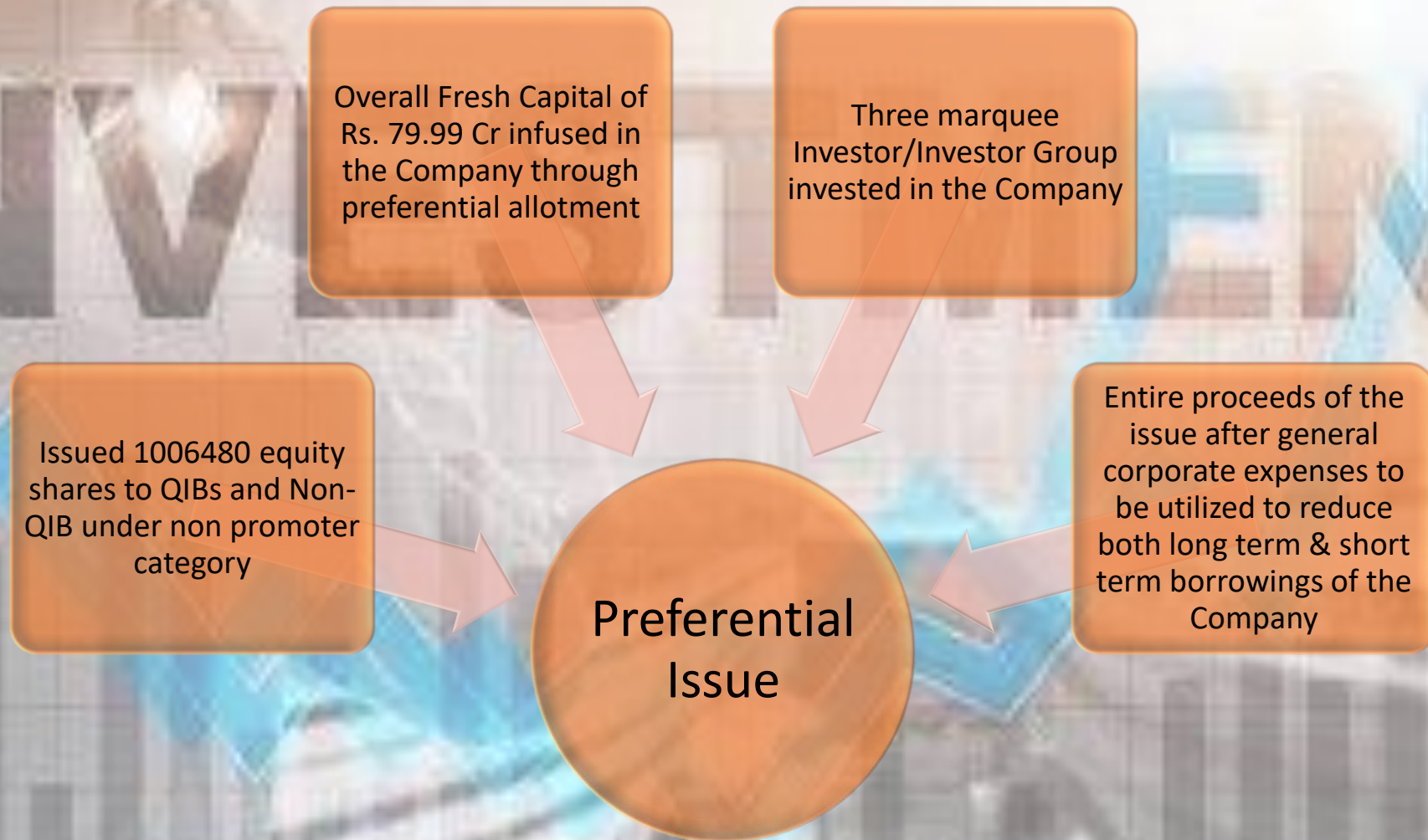
Particulars	From Q4 23-24	From YTD 23- 24
Consumption Raw Material	-2.18%	-0.04%
Employee Benefit Expense	1.00%	0.73%
Total Finance Cost	0.89%	1.30%
Depreciation	2.10%	1.20%
Total Manufacturing Expenses	-2.90%	0.23%
Total Administration, Selling & Other Expenses	2.68%	1.23%
<b>PBT Difference</b>	<b>-1.59%</b>	<b>-4.66%</b>
<b>EBITDA Difference</b>	<b>1.41%</b>	<b>-2.16%</b>

Period	Q4 24-25	Q3 24-25	Q2 24-25	Q1 24-25	FY 24-25	FY 23-24
EBITDA % Of Sales	22.68%	22.86%	21.06%	21.11%	21.94%	24.09%



# LATEST DEVELOPMENTS

Business Update





# BRIEF PROFILE OF INVESTORS

- \$1 BN+ Investment Fund
- Investing in the small and mid-sized companies of India since August 2008.
- In terms of holding period, the historical average comes to ~7 years.
- Strong leadership team of 14 professionals with over 100 years of combined investment experience
- concentrated portfolio of companies with high return ratios, strong cash flows, robust balance sheets, and competent management teams.

**Malabar  
India fund  
limited**

**India  
Acorn fund  
limited**

- Part of White Oak Capital group
- White Oak Capital Management is an investment management and advisory firm established by Mr. Prashant Khemka in June 2017.
- Mr. Prashant was formerly CIO of Goldman Sachs Asset Management's India Equity and Global Emerging Markets Equity businesses.
- With operations across India, Singapore, Mauritius, the UK, and Switzerland, White Oak Capital has attracted among the largest Foreign Portfolio Investment inflows into India over the last three years.

- Dr. Aniruddha Malpani is an IVF specialist and the founder of the angel investment firm Malpani Ventures, which invests in early-stage startups
- Malpani Ventures is a sector-agnostic angel investment firm funding frugal innovation in India. They partner with founding teams building great companies. They fund revenue making companies to help them scale.
- Their portfolio includes education, healthcare, financial inclusion and software.

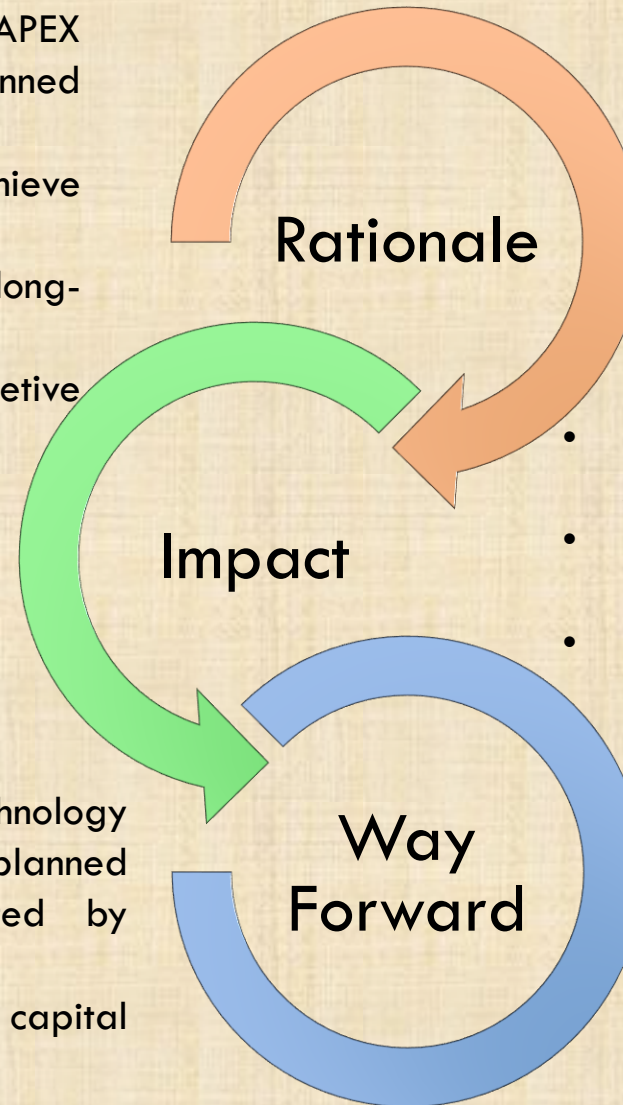
**Dr.  
Aniruddha  
Malpani**

**Ashoka  
India  
Equity  
Investment  
Trust Plc**

- Part of White Oak Capital group
- White Oak group entities collectively have Assets Under Management (AUM) of 8.6 Billion USD/ 73,630 Cr INR as of March 2025 with a global client base that includes sovereign wealth funds, pension plans, endowments, individuals and family offices investing into India through a combination of separately managed accounts and investment funds.

# PREFERENTIAL ISSUE: RATIONALE, IMPACT & WAY FORWARD

- The Company need to invest reasonable CAPEX investment in next few years to support planned growth.
  - Reduce Dependence on borrowed funds to achieve planned growth.
  - Stronger balance sheet positions company for long-term sustainable growth
  - Divestment allows sharper focus on value-accretive segments and disciplined capital deployment
- 
- Achieve its long-term strategic objectives, technology upgradation, backward integration and planned growth for the projects already nominated by customers
  - Consistent & Sustainable Growth with optimal capital deployment
  - Product & Segmental Diversification



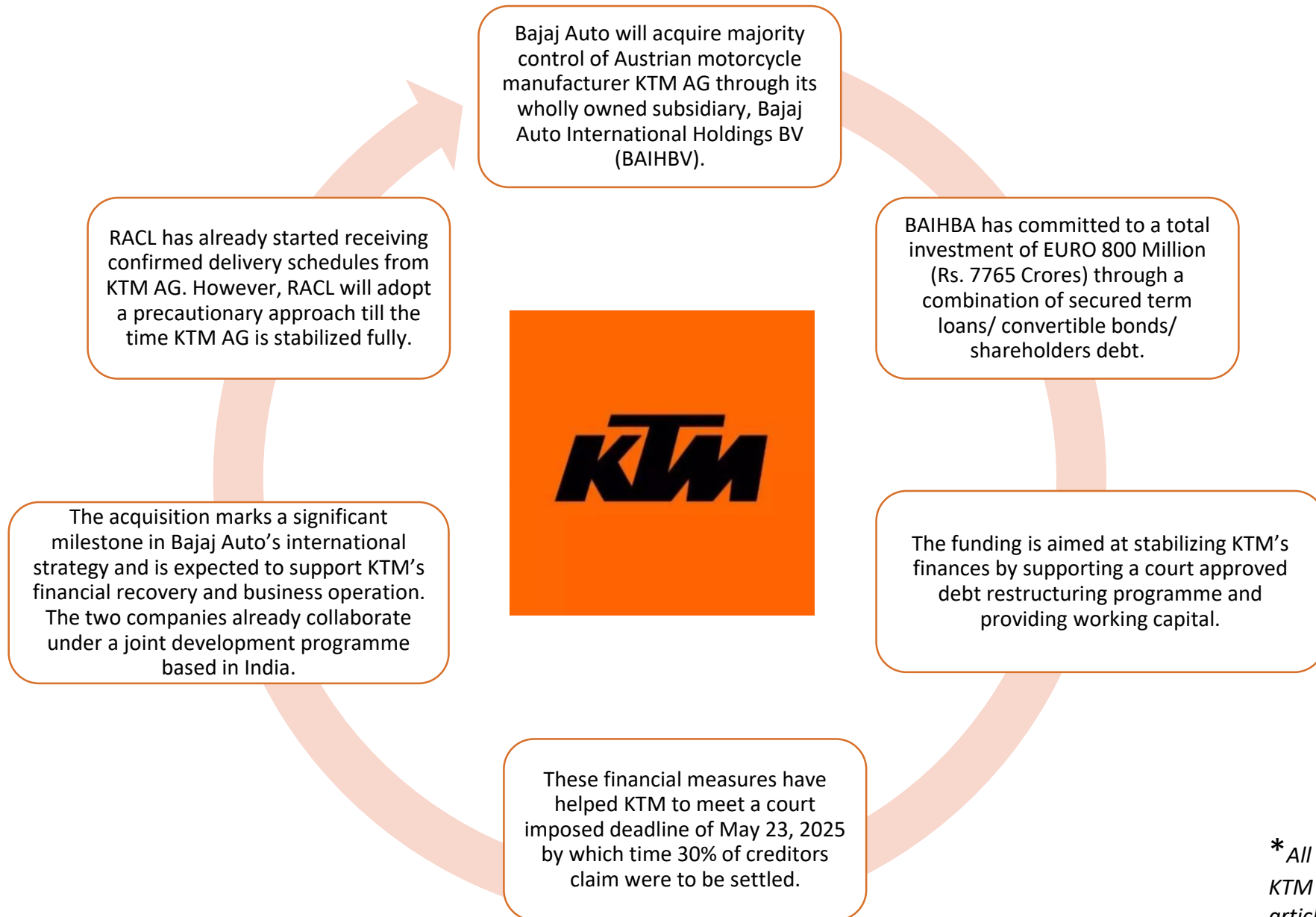
- Proceeds fully allocated to reduce both long term & short term borrowings of the company.
- Interest cost reduction to significantly enhance profitability and free up internal accruals
- Strengthened debt profile and improved credit metrics



- The Pradeshiya Industrial & Investment Corporation of UP Ltd., (PICUP) part of Promoter & Promoter Group has sold 500000 equity shares in the open market.
- Revised Shareholding Pattern post preferential issue & divestment by PICUP:

	Pre-Preferential		Post- Preferential	
Name of Promoter & Promoter Group	Holding	% to total shares	Holding	% to total shares
GURSHARAN SINGH & AFFILIATED PARTIES	4027327	37.36	4027327	34.16
THE PRADESHIYA INDUSTRIAL AND INVESTMENT CORPORATION OF U.P LTD (PICUP)	1503300	13.94	1003300	8.51
<b>Total Promoter Holding</b>	<b>5530627</b>	<b>51.3</b>	<b>5030627</b>	<b>42.68</b>
PUBLIC	5250973	48.7	6757453	57.32
<b>Total Public Holding</b>	<b>5250973</b>	<b>48.7</b>	<b>6757453</b>	<b>57.32</b>
<b>Grand Total</b>	<b>10781600</b>	<b>100</b>	<b>11788080</b>	<b>100</b>





*\* All above information related to KTM Group is based on various news articles of renowned groups.*

## Project Titan

Commercial production started at our new facility "Udyam".

More than 2000 sets dispatched to the customer under 2 phases.

The Parts are under vehicles validation at customer site.

Mass Production is on track to be started in August 2026.

## Project Venus

This project is for supply of Drive train parts for a Electric sports car.

More than 100 sets dispatched to the customer under phase 1.

The parts are currently under validation at customer site.

Mass Production is on track to be started in August 2026.

## Project Crystal

This project is focused on the development and supply of critical components, including ring gears, sun gears, drive gears, and planetary gear assemblies for Electric Power Steering (EPS) systems in the passenger car segment.

The proposed project is to supply steering system tailored to the requirements of a leading American passenger car OEM, for their pickup truck platform.

As disclosed earlier, the first prototypes was to be manufactured and offered for assembly and testing in Q2 FY 25-26 from RACL Gajraula plant.

The project is on track and the samples are in advanced prototyping phase.

- Honored with an award by EEPC India during the Northern Region's 52nd and 53rd Export Excellence Awards.
- Recognized as the Star Performer in the Automobile Component Product Group under the Northern Region Export Excellence category.
- The award was presented by the Hon'ble Chief Minister of Delhi, Smt. Rekha Gupta.
- The ceremony was further graced by Dr. Phillip Ackerman, German Ambassador to India and Bhutan, and Shri Vimal Anand, Joint Secretary, Department of Commerce, Ministry of Commerce & Industry, Government of India.
- This recognition is a testament to our consistent performance and excellence in exports.





# BHUMI PUJAN FOR NEW MANUFACTURING FACILITY

- The Company conducted Bhumi Puja ceremony on April 30, 2025 at Gajraula plant for the commencement of construction of a new manufacturing facility.
- This marks a significant milestone in our growth journey and reflects our commitment to expanding our production capabilities.
- The upcoming facility is being developed as part of our strategic initiative to enhance manufacturing capacity in anticipation of future business projects and to better serve our domestic and international markets.
- This expansion will enable RACL to meet increasing demand, support new product lines, and further strengthen our position in the automotive components industry.



# THANK YOU!



**RACL Geartech Limited**

Registered Office: 15<sup>th</sup> Floor. Eros Corporate Tower Nehru Place, New Delhi

Corporate Office: B-9 Sector-3, Noida, Uttar Pradesh

Plant 1: A-3 Industrial Area, Gajraula, Amroha

Plant 2: C-32, Sector 80, Noida, Uttar Pradesh

Austria Office: 38, Haufstrasse, 4550, Kremsmünster, Kalsdorf, Upper Austria