



Date: May 23, 2025

To

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Symbol: RACLGear

The Bombay Stock Exchange Limited (BSE)
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001
Scrip Code: 520073

Reference: Our prior intimation dated May 20, 2025 under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Subject: Outcome of the Meeting of Board of Directors of RACL Geartech Ltd (the "Company") held on May 23, 2025

In accordance with Regulation 30 of the SEBI Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e., May 23, 2025 have considered and approved allotment of equity shares on preferential basis through Private Placement, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") read with other applicable regulations, if any, each as amended, pursuant to the Resolutions passed in the EGM held on May 07, 2025 pursuant to the provisions of Section 23, 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle Approval has been granted vide letter NSE/LIST/48138, dated May 12, 2025 from National Stock Exchange of India Limited and vide letter LOD/PREF/HC/FIP/187/2025-26, dated May 12, 2025 from BSE, subject to the requisite statutory and regulatory approvals:

- 8,30,711 equity shares of face value Rs. 10/- each of the Company at an issue price of Rs. 794.50/- (Rupees Seven Hundred Ninety-Four and Fifty Paise only) per Equity Share for an aggregate amount of up to Rs. 65,99,99,889.50 (Rupees Sixty-Five Crores Ninety-Nine Lakhs Ninety-Nine Thousand Eight Hundred Eighty-Nine and Fifty Paise Only) to Qualified Institutional Buyers belonging to non-promoter category ('QIB Allottees');
- 175769 equity shares of face value Rs. 10/- each of the Company at an issue price of Rs. 796.50/- (Rupees Seven Hundred Ninety-Six and Fifty Paise only) per Equity Share for an aggregate amount of up to Rs. 14,00,00,008.50 (Rupees Fourteen Crores and Eight and Fifty Paise Only) to Non-Qualified Institutional Buyers belonging to non-promoter category ('Non-QIB Allottees');

Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91-11-66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009
TS 18901 - 000



RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: www.raclgeartech.com E-mail: info@raclegeartech.com

The meeting of the Board of Directors of the Company duly commenced at 11:30 a.m. and concluded at 01:00 p.m.

Brief details in accordance with Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are Annexure A & Annexure B.

A copy of this disclosure is being uploaded on the website of the Company at www.raclgeartech.com.

We request you to kindly take note of the above intimation on your record and disseminate.

Thanking You.

Yours faithfully,

For RACL Geartech Limited

Neha Bahal

Company Secretary & Compliance Officer

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Annexure – A

(i) Allotment of equity shares to Qualified Institutional Buyers

S. NO.	PARTICULARS	DETAILS															
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of Rs. 10/- each.															
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.															
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To Qualified Institutional Buyers (Non-Promoter Category)- 8,30,711 equity shares of face value Rs. 10/- each of the Company at an issue price of Rs. 794.50/-															
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																
	Names of the investors	Malabar India Fund Limited- Qualified Institutional Buyers (Non-Promoter Category) India Acorn Fund Limited*- Qualified Institutional Buyers (Non-Promoter Category) Ashoka India Equity Investment Trust Plc*- Qualified Institutional Buyers (Non-Promoter Category)															
	Number of Investors	3															
	Post allotment of securities - outcome of the subscription	<table> <tr> <th>Particulars</th><th>Pre-issue Shareholding</th><th>Post-issue Shareholding</th></tr> <tr> <td>Name</td><td>No. of Shares</td><td>%</td></tr> <tr> <td>Malabar India Fund Limited</td><td>188324</td><td>1.75%</td></tr> <tr> <td>India Acorn Fund Limited</td><td>Nil</td><td>Nil</td></tr> <tr> <td></td><td>113279</td><td>0.97%</td></tr> </table>	Particulars	Pre-issue Shareholding	Post-issue Shareholding	Name	No. of Shares	%	Malabar India Fund Limited	188324	1.75%	India Acorn Fund Limited	Nil	Nil		113279	0.97%
Particulars	Pre-issue Shareholding	Post-issue Shareholding															
Name	No. of Shares	%															
Malabar India Fund Limited	188324	1.75%															
India Acorn Fund Limited	Nil	Nil															
	113279	0.97%															



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		Ashoka India Equity Investment Trust Plc	Nil	Nil	213971	1.82%
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
	Issue Price	Rs. 794.50/- per Equity Share (including a premium of Rs. 784.50/- per Equity Share) for the Qualified Institutional Buyers.				
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable				

**Note- India Acorn Fund Limited and Ashoka India Equity Investment Trust Plc both are part of White Oak Capital Group.*

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Annexure- B

(ii) Allotment of equity shares to Non- Qualified Institutional Buyers

S. NO.	PARTICULARS	DETAILS												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of Rs. 10/- each.												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To Non- Qualified Institutional Buyer (Non-Promoter Category)- 1,75,769 equity shares of face value Rs. 10/- each of the Company at an issue price of Rs. 796.50/												
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):													
	Names of the investors	Aniruddha Narayan Malpani- Non- Qualified Institutional Buyer (Non-Promoter Category)												
	Number of Investors	1												
	Post allotment of securities - outcome of the subscription	<table> <tr> <th>Particulars</th><th>Pre- issue Shareholding</th><th>Post- issue Shareholding</th></tr> <tr> <td>Name</td><td>No. of Shares</td><td>%</td></tr> <tr> <td>Aniruddha Narayan Malpani</td><td>170981</td><td>1.59%</td></tr> <tr> <td></td><td>346750</td><td>2.94%</td></tr> </table>	Particulars	Pre- issue Shareholding	Post- issue Shareholding	Name	No. of Shares	%	Aniruddha Narayan Malpani	170981	1.59%		346750	2.94%
Particulars	Pre- issue Shareholding	Post- issue Shareholding												
Name	No. of Shares	%												
Aniruddha Narayan Malpani	170981	1.59%												
	346750	2.94%												
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable												
	Issue Price	Rs. 796.50/- per Equity Share (including a premium of Rs. 786.50/-per Equity Share) for Non-Qualified Institutional Buyers.												



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5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
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