

## **RACL Geartech Ltd.**

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA Phone: +91-120-4588500 Fax: +91-120-4588513 Web: www.raclgeartech.com E-mail: info@raclgeartech.com

May 08, 2025

The Bombay Stock Exchange Limited (BSE) Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 <u>Scrip Code: 520073</u>

To The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra (East), Mumbai- 400 051 <u>Symbol: RACLGEAR</u>

Dear Sir/Ma'am,

Subject: Submission of Newspaper publication of Audited Financial Results of the Company for the quarter and year ended March 31, 2025.

Pursuant to Regulation 30 read with part A of Schedule III and Regulation 47 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, we are enclosing copy of Newspaper publication of Audited Financial Results (Standalone & Consolidated) for the quarter and year ended March 31, 2025 as published in Newspaper Financial Express (English) and Jansatta (Hindi), Delhi NCR edition.

The above information is also being uploaded on the website of the Company i.e. <u>www.raclgeartech.com</u>.

You are requested to take note of the above and oblige.

Thanking You,

#### For RACL Geartech Limited



Neha Bahal Company Secretary & Compliance Officer

Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA Phone: +91-11-66155129 CIN: L34300DL1983PLC016136 D-U-N-SNumber: 65-013-7086



## FINANCIAL EXPRESS

# 12

## VINTAGE COFFEE AND BEVERAGES LIMITED

Registered Office: 202, Oxford Plaza, S.D. Road, Secunderabad, Hyderabad, Telangana - 500003 CIN: L15100TG1980PLC161210 | Contact No.: 040-27700805 | Email Id: cs@vintagecoffee.in | Website: www.vcbl.coffee EXTRACT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2025

|            |   |            |              | Quarte     | r Ended      |            | 1                     | Year       | Ended        | Year       | (Rs. In Lakhs)<br>Ended |
|------------|---|------------|--------------|------------|--------------|------------|-----------------------|------------|--------------|------------|-------------------------|
| SI.<br>No. | Particulars   | 31.0       | 3.2025       | 31.1       | 2.2024       | 31.0       | 31.03.2024 31.03.2025 |            | 3.2025       | 31.03.2024 |                         |
| No.        | Faituculars   | Standalone | Consolidated | Standalone | Consolidated | Standalone | Consolidated          | Standalone | Consolidated | Standalone | Consolidated            |
|            | -   | Au         | dited        | Un-/       | Audited      | Aψ         | dited                 | Au         | dited        | Au         | dited                   |
| 1.         | Total Income from Operations  | 4,071.80   | 10,637.08    | 4,160.20   | 8,890.06     | 1,847.67   | 4,291.25              | 12,228.17  | 31,252.14    | 7,739.26   | 13,190.93               |
| 2.         | Net Profit / (Loss) (before Tax,<br>Exceptional and/or extraordinary items)   | 273.64     | 1,722.42     | 273.40     | 1,368.22     | 107.44     | 481.67                | 795.87     | 4,414.51     | 438.23     | 1,392.32                |
| 3.         | Net Profit / (Loss) before tax (after<br>Exceptional and/or extraordinary items)  | 273.64     | 1,722.42     | 273.40     | 1,368.22     | 107.44     | 481.67                | 795.87     | 4,414.51     | 438.23     | 1,392.32                |
| 4.         | Net Profit / (Loss) after tax (after<br>Exceptional and/or extraordinary items)   | 204.64     | 1,564.13     | 203.21     | 1,245,56     | 83.06      | 430.17                | 593.20     | 4,015.04     | 327.84     | 1,198.28                |
| 5          | Total Comprehensive Income for the<br>period [Comprising Profit / (Loss) for<br>the period (after tax) and Other<br>Comprehensive Income (after tax)] | 204.64     | 1,564.13     | 203.21     | 1,245.56     | 83.06      | 430.17                | 593.20     | 4,015.04     | 327.84     | 1,198.28                |
| 6.         | Equity Share Capital Face Value of<br>Rs. 10/-  | 12568.34   | 12568 34     | 12288.34   | 12288 34     | 10470.34   | 10470.34              | 12568.34   | 12568.34     | 10470.34   | 10470.34                |
| 7.         | Earnings Per Share (of Rs. 10/- each)<br>(for continuing and discontinued<br>operations) -<br>1. Basic:<br>2. Diluted:                                | 0.16       | 1.24         | 0.17       | 1.01         | 0.08       | 0.41                  | 0.47       | 3.19         | 0.31       | 1.14                    |

Notes: -

 The above Audited Financial Results for the quarter and year ended 31.03.2025 as recommended by the Audit Committee were considered and approved by the Board of Director's at their meeting held on 07.05.2025.

The above is an extract of the detailed format of Yearly Audited Financial Results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing and Other Disclosures Requirements) Regulations, 2015. The full format of the Quarterly & Yearly Financial Results alongwith Auditors' Report are available on the website of BSE Limited (BSE) (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and on the website of the Company (www.vcbl.coffee).

For Vintage Coffee and Beverages Limited

**Balakrishna Tati** 

Managing Director DIN: 02181095

Date: 07.05.2025 Place: Secunderabad

## Balaji Telefilms Limited cin: L99999MH1994PLC062802

CIN: L99999MH1994PLC082802 Registered Office: C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industrial Estate, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra. Website: www.balajitelefilms.com, ; E-mail id: investor@balajitelefilms.com Tel: +91-022-40698000, ; Fax: +91-022-40698181/82

NOTICE TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

Notice is hereby published pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") notified by Ministry of Corporate Affairs as amended from time-to-time, the shares in respect of which dividend has not been paid or claimed for seven consecutive years or more are required to be transferred in the name of Investor Education and Protection Fund (IEPF).

In compliance with the Rules, shareholders are hereby informed that the final dividend declared for the financial year 2017-18 which remained unclaimed for a period of seven years will be credited to the IEPF within 30 days from the due date i.e. **October 06, 2025.** The corresponding shares on which dividend was unclaimed for seven consecutive years

## G-RIDE Gati Shakti Cargo Terminal (Morbi) Limited

CIN: U42100GJ2024SGC151 644

Reg. office: 7th Floor, Block 06, Udyog Bhavan, Gandhinagar-382011 Ph: 079-23232728/29. Email id : projectfinance@gride.org.in

#### Tender No. GGCTL/PF/2024-25/Container Operations

NIT for Container Operations and Transportation of Domestic Containers From / Towards GCT Rafaleshwar (GRGM) Near Morbi G-RIDE Gatishakti Cargo Terminal Limited (Morbi), subsidiary of Gujarat Rail Infrastructure Development Corporation Limited intends to engage an Category-1 Container Train Operator license holder for "Container Operations and Transportation of Domestic Containers from/ towards GRGM". Pre-Bid meeting is scheduled on 16 May 2025 at 12: 30 PM. The last date for submission of e-bids upto 5:00 PM on 23 May 2025. For details and further updates please visit G-RIDE website www.gride.org.in and tender.nprocure.gov.in (Tender ID: 182887) Place : Gandhinagar Sd/-

Chief Executive Officer, GGCTL (Morbi)

# PATEL KNR HEAVY INFRASTRUCTURES LIMITED

CIN: U70102TG2006PLC049949

Regd Office: KNR House, 4th Floor, Plot No.114, Phase-1, Kavuri Hills, Hyderabad-500033. Ph: +91 40 40268761/62, Fax: +91 40 40268760

## EXTRACT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2025 (RS IN LAKHS)

| SI.<br>No. | PARTICULARS  | Quarter<br>Ended<br>31-03-2025<br>Un-Audited | Quarter<br>Ended<br>31-03-2024<br>Un-Audited | Quarter<br>Ended<br>31-12-2024<br>Un-Audited | Year<br>Ended<br>31-03-2025<br>Un-Audited | Year<br>Ended<br>31-03-2024<br>Un-Audited |
|------------|--|--|--|--|---|---|
| 1.         | Total income from operations                         | 837.77                                       | 1,089.50                                     | 28,255.71                                    | 31,123.61                                 | 4,409.15                                  |
| 2.         | Net Profit / (Loss) for the period (before Tax,      |  |  |  |   |   |
| _          | Exceptional items)                                   | (400.32)                                     | (113.94)                                     | (748.03)                                     | (1,047.85)                                | 71.92                                     |
| 3.         | Net Profit / (Loss) for the period (before Tax,      |  |  |  |   |   |
|            | Exceptional items)                                   | (400.32)                                     | (113.94)                                     | (748.03)                                     | (1,047.85)                                | 71.92                                     |
| 4.         | Net Profit / (Loss) for the period (before Tax,      |  |  |  |   |   |
|            | Exceptional items)                                   | (472.88)                                     | (271.46)                                     | (1,047.58)                                   | (1,802.42)                                | (319.85)                                  |
| 5.         | Total Comprehensive Income for the period            |  |  |  |   |   |
|            | [Comprising Profit/(Loss) for the period (after tax) |  |  |  |   |   |
|            | and Other Comprehensive Income (after tax)]          | (472.88)                                     | (271.46)                                     | (1,047.58)                                   | (1,802.42)                                | (319.85)                                  |
| 6.         | Paid up Equity Share Capital                         | 2,382.38                                     | 2,382.38                                     | 2,382.38                                     | 2,382.38                                  | 2,382.38                                  |
| 7          | Debt Equity Ratio                                    | 0.55   | 1.54   | 0.9  | 0.55                                      | 1.54                                      |
| 8          | Earnings Per Share                                   |  |  |  |   |   |
|            | 1. Basic: (Rs.)                                      | -1.98*                                       | -1.14*                                       | -4.4*  | (7.57)                                    | -1.34                                     |
|            | 2. Diluted: (Rs.)                                    | -1.98*                                       | -1.14*                                       | -4.4*  | (7.57)                                    | -1.34                                     |
| 9          | Debenture Redemption Reserve                         | 527.20                                       | 2,442.00                                     | 2,442.00                                     | 527.20                                    | 2,442.00                                  |
| 10         | Debt Service Coverage Ratio #                        | 0.00   | 0.14   | (0.04)                                       | 0.07                                      | 0.36                                      |
| 11         | Interest Service Coverage Ratio #                    | (0.54)                                       | 0.79   | (0.24)                                       | 0.45                                      | 1.03                                      |

Not Annualized

# The Debt Service Coverage ratio and Interest Service Coverage ratio is below one due to IND-AS impacts and early redemption of Debentures.

Notes:

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 The above is an extract of the detailed format of Financial Results for the Year ended March,2025 filed with the Stock Exchange under Regulation 52 of Listing Regulations. The full format of the Year ended March 2025 Financial Results are available on the Stock Exchange website namely, BSE Limited (www.bseindia.com).

 The above financial results were reviewed and approved and taken on record by the Board in their meeting held on 06th May ,2025

3 The figures have been regrouped and/or rearranged wherever considered necessary.

For Patel KNR Heavy Infrastructures Ltd Sd/-

-/Sd (K Narsimha Reddy) Director DIN: 00382412



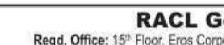
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RAUNAQ

GEARS

(Rs. in lakh except EPS)

Place : Hyderabad Date : 06-05-2025



## RACL Geartech Limited

Regd. Office: 15<sup>th</sup> Floor, Eros Corporate Tower, Nehru Place, New Delhi - 110019 (India) Tel No.: 011-66155129, Fax No.: 0120-4588513 Email: investor@raclgeartech.com, Website : www.raclgeartech.com CIN : L34300DL1983PLC016136

EXTRACT OF THE STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31st MARCH, 2025

will also be transferred as per the procedure set out in the Rules.

Adhering to the various requirements set out in the Rules, the Company has communicated individually to the concerned shareholders vide letter dated May 07, 2025 whose shares are liable to be transferred to demat account of the IEPF Authority for taking appropriate action.

The Company has uploaded the details of such shareholders and shares due for transfer to IEPF on its website at <u>www.balajitelefilms.com</u> at the link: https://ris.kfintech.com/services/IEPF/IEPFInfo.aspx?g=OQ8HMfJOuy4%3d

Concerned shareholders holding shares in physical form and whose shares are liable to be transferred to demat account of the IEPF Authority, may note that the Company would be issuing new share certificate(s) in lieu of the original held by them for the purpose of transfer of shares to demat account of the IEPF Authority and upon such issue, the Company shall inform the depository by way of corporate action to convert the new share certificates into DEMAT form and transfer in favour of IEPF Authority. The original share certificate(s) which are registered in the name of original shareholders will stand automatically cancelled and be deemed non-negotiable. Concerned shareholders holding shares in dematerialized form may note that the Company shall inform the depository by way of corporate action for transfer of shares in favour of the DEMAT account of the IEPF Authority.

Shareholders are requested to claim the final dividend declared for the financial year 2017-18 by October 06, 2025, failing which the Company shall transfer the shares on which dividend has remained unclaimed for seven consecutive years as on October 06, 2025 to the demat account of the IEPF Authority by November 05, 2025.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF. Shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from the IEPF authorities after following the procedure prescribed in the Rules.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent viz. KFin Technologies Limited, Ms. Krishna Priya M, Senior Manager, 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai 400070, Maharashtra, Tel: +91-40-67162222, Fax No. +91-40-23440674, Toll Free No. 1800-3094-001, E-mail ID: einward.ris@kfintech.com.

|                     | For Balaji Telefilms Limited |
|---------------------|------------------------------|
| Date : May 07, 2025 | Sd/-                         |
| Place : Mumbai      | Tannu Sharma                 |
|                     | Group Head – Secretarial     |

#### LIQUIDATION ESTATE of M/s BOMBAY RAYON FASHIONS LIMITED (UNDER LIQUIDATION) Liquidators Correspondence Address: 410, 4th Floor, Bluerose Industrial Estate, Near Metro mall, Western Express Highway, Borivali (E), Mumbai- 400 066 E-mail id: brflcirp@gmail.com

#### E-AUCTION SALE NOTICE

(Order passed by Hon'ble National Company Law Tribunal Mumbai Bench dated 09th November 2023)

Notice is hereby given by the undersigned to the public in general under the insolvency and Bankruptcy Code, 2016 and regulation there under, that the assets stated in Table given below, will be sold by E- auction through online e-auction service provider E-BKray Listing and Auction Portal at https://lbbi.baanknet.com/eauction-ibbi

Assets being part of the Liquidation Estate of the Corporate Debtor is being sold on "AS IS WHERE IS" "WHATEVER THERE IS" AND "WITHOUT RECOURSE BASIS" and such said disposition is without any kind of warranties and indemnities.

| 1. | Date and Time of Auction                      | Saturday, 07.06.2025, Between 02:00 PM to<br>4:00 PM with Unlimited extension of "5 minutes"<br>i.e., The end time of the e-auction will be<br>extended by 5 minutes each time if the bid is<br>made within the last 5 minutes before Closure of<br>auction. |           |   |  |  |  |
|----|---|--|-----------|---|--|--|--|
| 2: | Last date of Submission of document           | 02.06.2025   |           |   |  |  |  |
| 3. | Last Date for EMD                             | 03.06.2025   | 3.06.2025 |   |  |  |  |
| 4, | Description of Assets under Auction           | Reserve<br>Price (INR)   | EMD (INR) | Bid Incremental<br>Value (INR)          |  |  |  |
| A  | Asset A- Toyota Innova- KA-50Z-1511           | 8.39.040   | 83,904    | 50.000                                  |  |  |  |
| B  | Asset-B- Skoda Kodiaq Style- KA-<br>04MU-2253 |  | 1,52,361  | 50,000                                  |  |  |  |
| 5. | Bank details For EMD Payment                  |  |           | posit the Earnest<br>htheir own ewallet |  |  |  |

#### A B COTSPIN COTSPIN A B COTSPIN INDIA LIMITED CIN : L17111PB1997PLC020118 Registered Address : NH-54, Goniana Road, Near Lake-3 Bathinda, Punjab-151001 Factory Address : Bathinda Road, Jaitu, Fandkot, Punjab-151202 Email : info@abcotspin.in, Website : www.abcotspin.co.in, Phone : 01635232670,

#### NOTICE OF POSTAL BALLOT

Date : 08.05.2025

Date : 07.05.2025

Place : Bathinda, Punjab

The members of A B Cotspin India Limited ("the Company") are hereby informed that pursuantto the provisions of Section 110 of the Companies Act, 2013 (the "Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended from time totime, SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and in accordance with guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for conducting postal ballot process through remote e-voting vide General Circular issued by MCA ("MCA Circulars") from time to time, Secretarial Standards-2 on General Meeting ("SS-2") issued by the Institute of Companies Secretaries of India and other applicable laws and regulations, if any, the Company as on May 07, 2025 through an e-mail, sent a Notice ofPostal Ballot along with Explanatory Statement dated May 05, 2025 ("Notice") along with the details of e-voting to the Members whose name appears in the Register of MemberList of Beneficial Owners as received from the Depositories/Depository Participants on May 02, 2025 and who have registered their e-mail addresses with the Company and/or with the Depositories/Depository Participants for seeking consent of the Members through postal ballot by e-Voting, in relation to the resolutions as detailed in the said Notice.

In compliance with the MCA Circulars, the postal ballot notice and instructions for e-voting are being sent only through electronic mode to those Members whose email addresses are registered with the Company / depository participant(s).

The Company has engaged theCentral Depository Services (India) Limited (CDSL) forproviding evoting facility to all its members. Members are requested to note that the e-voting will commence at 09:00 AM India Standard Time (IST) on May 08, 2025 and will end at 05:00 PM on June 06, 2025. The E-voting module will be disabled for voting by Central Depository Services(India) Limited after the said date and time. In compliance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations") and pursuant to the provisions of Sections 108 and 110 of the Act read with the rules framed there under and the MCA Circulars, the manner of voting on the proposed resolution is restricted only to e-voting i.e., by casting votes electronically instead of submitting postal ballot forms. The communication of the assent or dissent of the Members would take place through the remote e-voting system only. However, it is clarified that all the persons whoare members of the Company as on May 02, 2025 (including those members who may nothave received this notice due to non-registration of their e-mail IDs with the Company or with the Depositories/Depository Participants) shall be entitled to vote in relation to the resolutionsspecified in the Notice.

Members holding Shares in electronic form are requested to update their email address and mobile number with their respective DPs.

The Notice of the Postal Ballot is displayed on the website of the Company at www.abcotspin.co.in Stock Exchange i.e., National Stock Exchange India Limited at www.nseindia.com and Central Depository Services (India)Limited (CDSL) at www.evolingindia.com.

The Board of Directors of the Company (the "Board") has appointed Mr. Deepak Gupta. (COP No. 4629 and Membership No. F5339), Partner of DR Associate. Company Secretaries, as the Scrutinizer for scrutinizing the E-voting process and conducting the Postal Ballot and e-voting process in a fair and transparent manner. The result of the Postal Ballot will be announced on or before **June 08**, **2025** and shall be placed on the website of the Company, and on the website of the Central Depository Services (India) Limited (CDSL) at www.evotingindia.com and shall also be communicated to stock exchange, where shares of the Company are listed.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindla.com under help section or write an email to helpdesk.evoting@cdslindia.com or contact 022-23058738 and 022-23058542/

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatial Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 or send an email to helpdesk.evoting@cdslindia.comor call on 022-23058542/43.

> By order of the Board of Director For A B Cotspin India Limiteo Sd/-Kannu Sharma Company Secretary & Compliance Officer

ACS-64063

CONSOLIDATED STANDALONE Quarter Quarter Year to date Previous Year Quarter Quarter Year to date **Previous Year** ended ended Figures ended ended ended Figures ended Particulars 31.03.2025 31.03.2024 31.03.2025 31.03.2024 31.03.2025 31.03.2024 31.03.2025 31.03.2024 (Audited) (Audited) (Audited) (Audited) (Audited) (Audited) (Audited) (Audited) lotal income from operations 92.23 107.24 424.99 415.27 106.03 114.92 427.29 423.04 Net Profit / (Loss) for the period (before 53.74 8.83 11.50 32.65 53.44 8.95 11.53 34.37 Tax. Exceptional and/or Extraordinary items) Net Profit / (Loss) for the period 8.83 11.50 32.65 53.44 8.95 11.53 34.37 53.74 before Tax (after Exceptional and/or Extraordinary items) Net Profit / (Loss) for the period after tax 6.50 8.41 23.74 39.40 6.67 8.42 25.60 39.81 (after Exceptional and/or Extraordinary items) Total Comphrehensive Income for 6.12 8.09 23.40 38.96 6.48 8.22 25.11 39.40 the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax) Equity Share Capital 11.20 11.20 11.20 11.20 11.20 11.20 11.20 11.20 (excluding Revaluation 215.40 193.62 215.40 193.62 217.56 194.06 217.56 194.06 Reserves Reserve) as shown in the Audited Balance Sheet of previous year 36.92 Earnings Per Share (Face value Rs. 10/-6.03 7.80 22.02 36.54 6.19 7.81 23.74 each)(For continuing and discontinued

#### NOTES :

operations)

Basic and Diluted

The above is an extract of the detailed format of audited Standalone and Consolidated financial results for the quarter & year ended 31st March, 2025 filed with the stock exchange i.e. National Stock Exchange of India Limited and BSE Limited under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular CIR/CFD/FAC/62/2016 dated July 05, 2016. The full format of the audited Standalone and Consolidated quarterly & yearly financial results are available on Company's Website i.e. www.racigeartech.com and on the website of the Stock Exchange i.e. www.nseindia.com & www.bseindia.com.

2 The detailed audited Standalone and Consolidated financial results for the quarter and year ended 31st March, 2025 and this extract as reviewed and recommended by the Audit Committee, were approved and taken on record by the Board of Directors of the company at its meeting held on 7th May, 2025 and an audit had been carried out by the Statutory Auditors of the company of the said financial results for the quarter & year ended 31st March, 2025.



For and on behalf of Board of Directors RACL Geartech Limited Gursharan Singh Chairman & Managing Director

Place: Noida Bate : May 07, 2025

# Aarti Drugs Limited

Registered Office: Plot No. N-198, MIDC, Tarapur, Village Pamtermbhi, Dist. Palghar - 401 506, Maharashtra CIN: L37060MH1984PLC055433, Email ID: investorrelations@aartidrugs.com, Website: www.aartidrugs.com

## STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31<sup>st</sup> MARCH, 2025

| 4. Description of Assets under Auction   | Reserve EMD<br>Price (INR)   | Contraction of the second  | Incremental<br>alue (INR)   |   |   |  |  |   |  |  |  | ,  | khs except fo | or share data)  |
|--|--|--|---|---|---|--|--|---|--|--|--|--|---------------|---|
| A Asset A- Toyota Innova- KA-50Z-1511  |  | A MARKET A   | 50,000  |   |   |  | Standalone   |   |  | [  |  | Consolidated   |               |   |
| B Asset-B- Skoda Kodiaq Style- KA-   |  | 2,361  | 50,000  | PARTICULARS   |   | Quarter Ende   |  |   | Ended  |  | Quarter Ende   |  | Year E        |   |
| 04MU-2253  | NS_28 10   | ×0   |   |   | 31.03.2025  | 31.12.2024   | 31.03.2024   | 31.03.2025  | 31.03.2024   | 31.03.2025   | 31.12.2024   | 31.03.2024   | 31.03.2025    | 31.03.2024  |
| 5. Bank details For EMD Payment  | Prospective bidders s  |  |   |   | (Audited)   | (Audited)  | (Audited)  | (Audited)   | (Audited)  | (Audited)  | (Audited)  | (Audited)  | (Audited)     | (Audited)   |
|  | Money Deposit (EMD)<br>account on the http   |  |   | Total income  | 62,467  | 52,591   | 56,064   | 2,18,723  | 2,27,109   | 67,863   | 56,850   | 62,107   | 2,40,339      | 2,52,261  |
|  | portal. Upon the succ  |  |   | Net profit for the period (before tax, exceptional  |   |  |  |   |  |  |  |  |               |   |
|  | auction, the EMD amo   | ount of the hi   | ighest bidder   | and/or extraordinary items)   | 7,067   | 5,203  | 4,974  | 19,875  | 19,248   | 7,115  | 5,076  | 6,418  | 21,177        | 23,553  |
|  | will be transferred to   |  |   | Exceptional items   |   | -  | -  | - 1   |  | -  | -  | -  |               |   |
|  | Account of "Bombay R<br>Liguidation", having   | layon Fashio   | ns Limited in   | Net profit for the period after Tax   |   |  |  |   |  |  |  |  |               |   |
|  | Account No. 92302006   | 66873080   |   | (after exceptional and/or extraordinary items)  | 6,148   | 3,853  | 3,614  | 15,731  | 14,188   | 6,277  | 3,709  | 4,731  | 16,810        | 17,159  |
|  | Bank Name: Axis Bank   | in normalise the term  |   | Other Comprehensive Income (after tax)  |   |  |  |   |  |  |  |  |               |   |
|  | Branch: Vile Parle West  | tBranch,   |   | Total Comprehensive Income for the period   | 6,261   | 3,853  | 3,753  | 15,844  | 14,327   | 6,405  | 3,663  | 4,737  | 16,969        | 17,165  |
|  | IFSC: UTIB0000064  | 10.00  |   | Weighted average number of equity shares used   |   |  |  |   |  |  |  |  |               |   |
| 6. Site Visit and Inspection details   | Site can be visited bet<br>PM from May 9,2025  |  |   | for computing   |   |  |  |   |  |  |  |  |               |   |
|  | to atleast 48 hours prior  |  | LOLO SUBJUCI  | earning per share (Face Value of Rs.10 each)  | 9,127   | 9,127  | 9,194  | 9,127   | 9,194  | 9,127  | 9,127  | 9,194  | 9,127         | 9,194   |
|  | Contact@+91-83681  |  |   | Earning per equity share (in Rs.) (not annualised   | ·   |  |  |   |  |  |  |  |               |   |
| 7. The details of the process and  |  |  |   | (a) Basic   | 6.74  | 4.22   | 3.93   | 17.18   | 15.35  | 6.88   | 4.06   | 5.15   | 18.35         | 18.56   |
| timelines are outlined in the E-<br>Auction process document   | <ul> <li>Memorandum<br/>https://ibbi.baanknet</li> </ul>   |  |   | (b) Diluted   | 6.74  | 4.22   | 3.93   | 17.18   | 15.35  | 6.88   | 4.06   | 5.15   | 18.35         | 18.56   |
| <ol> <li>Note:         <ol> <li>Interested bidders shall participate relevant terms and conditions includin and accordingly submit their interest document.</li> <li>The Liquidator has the absolute right postpone/cancel/modify/terminate th the auction proceeding at any stage will a As per proviso to clause 1 (f) of the Sec 2016 (Code), the interested bidders shall the eligibility criteria as set out in Sec time).</li> <li>Prospective bidders shall submit an ineligibility under section 29Aof the inteligibility under section 29Aof the ineligibility and stage, the earnest mor 5. The Successful Auction bidder shall priform the date of issuance of Letter of I days but before 90 days shall attrac cancelled if the payment is not receiv intent.</li> </ol> </li> </ol> | in the manner prescribed<br>in the manner prescrib-<br>to accept or reject any of<br>e e-auction or withdraw<br>ithout assigning any reas<br>ction 35 of the Insolveno<br>hall not be eligible to sub<br>tion 29A of the Code (a<br>n undertaking that they<br>Code to the extent appli-<br>ney deposited shall be for<br>ovide balance sale cons<br>Intent by the Liquidator.<br>It interest at the rate of<br>red within the 90 days for | ling and agr<br>action proces<br>led in E-Auc<br>or all offer(s<br>any assets<br>son thereof.<br>cy and Banko<br>mit a bid if it<br>as amended<br>do not suff<br>dicable and<br>prieted.<br>sideration wi<br>Payments m<br>12%. The s<br>from the data<br><b>Rajeev R</b><br>ssionals Priv | ss document<br>tion process<br>) or adjourn/<br>thereof from<br>ruptcy Code,<br>tfails to meet<br>from time to<br>fer from any<br>that if found<br>ithin 30 days<br>hade after 30<br>sale shall be<br>e of Letter of<br><b>canjan Singh</b> | <ul> <li>2 The company has completed the buyback of 6 Equity shares(including premium of Rs. 890/-p exchanges fee for usage of their platform for announcement publication expenses, printing a the Company reduced to Rs. 91,27,00,000 divid</li> <li>3 Company has only one business segment i.e. p</li> <li>4 Figures for the previous Quarter have been regis</li> <li>5 The aforesaid Audited Financial Results are av India Limited www.nseindia.com for the benefit</li> </ul> | er Equity shares) pa<br>Buyback, transacti<br>and dispatch expens<br>led into 9,12,70,000<br>harmaceuticals.<br>ouped or rearranged<br>ailable on the Compa | yable in cash f<br>on costs viz. b<br>es and other in<br>Equity Shares o<br>wherever nece<br>any's website w | for an aggrega<br>prokerage, app<br>cidental and re<br>of Rs.10/- each<br>essary | te amount of up<br>blicable taxes<br>elated expense<br>n. | p to Rs. 59,85,<br>inter alia inclu<br>s etc.)("Buybac | 00,000/- (exclu<br>ding Buyback<br>ck Size") on Se | uding filing fee<br>tax, securities<br>ptember 24, 2 | es payable to the<br>s transaction to<br>024. Post buyb<br>lia.com and the | or AARTI DRI  | ors' fees, stock<br>op duty, public<br>hare Capital of<br>k Exchange of |





epaper.financialexpress.com

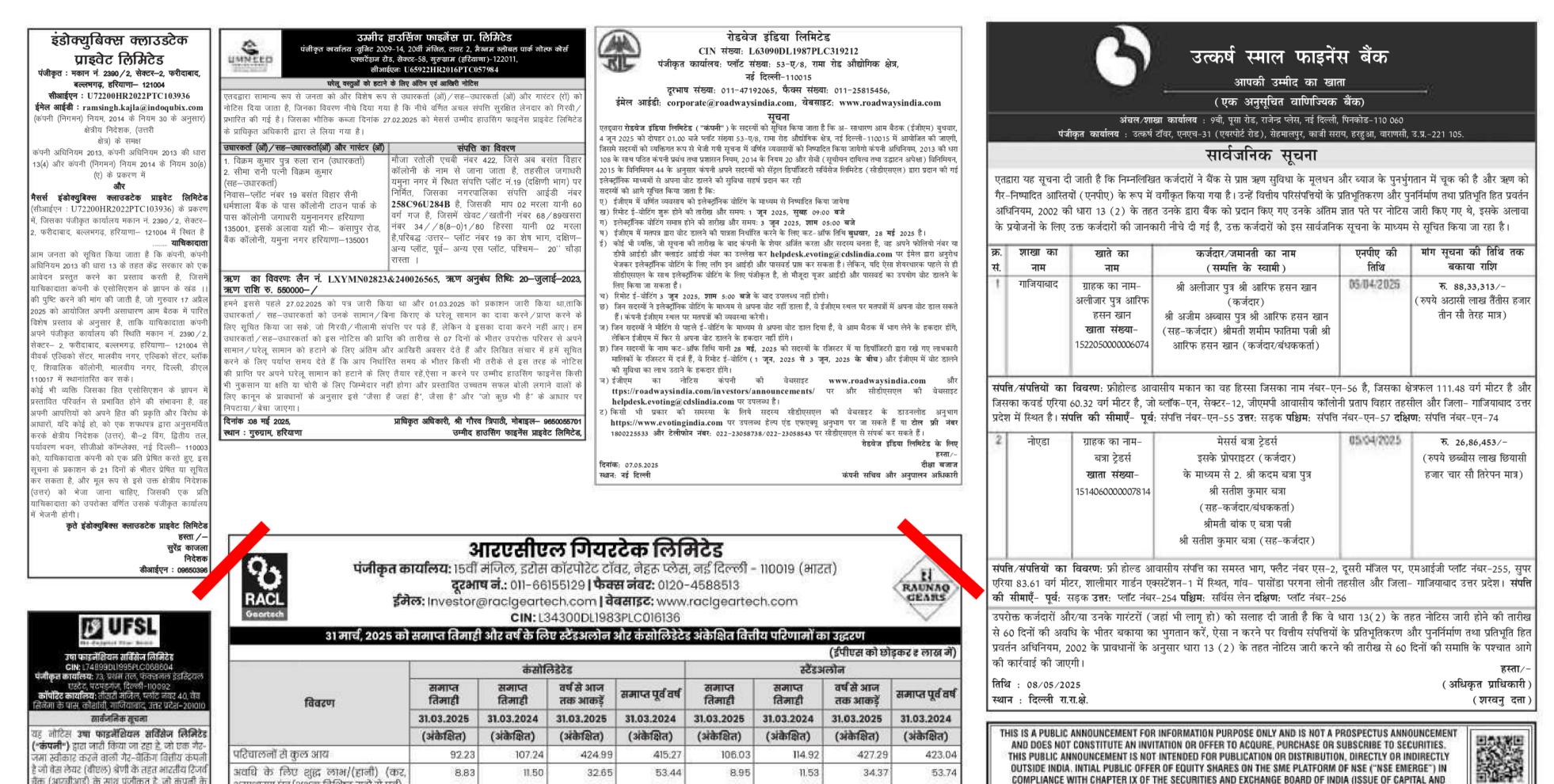
New Delhi





जनसता

8 मई, 2025



| 1 | बैंक (आरबीआई) के साथ पंजीकृत है, जो कंपनी के          |
|---|---|
|   | बोर्ड में निदेशक की नियुक्ति द्वारा प्रबंधन में बदलाव |
|   | के अनुनोदन के संबंध में भारतीय रिजर्व चेंक            |
|   | (*आटबीआई*) हारा जारी सास्टर निर्देश (गैर-वैक्रिंग     |
|   | विलीय कंपनी-टकेल आधारित विनियमन) निर्देश,             |
|   | 2023 के पैरा 42 के अनुपालन में है।                    |
| 1 | 2020 के पंत पट के जानुपारका से जोर्ज को जानवान        |

पुण्ठभूमिः कंपना के प्रबंधन ने वॉर्ड को मजबूत केरने तथा इसके प्रशासन और रणनीतिक क्षमताओं को बहाने के लिए एक गैर-कार्यकारी निदेशक की नियक्ति की थी।

आरबीआई अन्मोदनः कंपनी ने आरबीआई से प्रबंधन में बदलाव के लिए पत्र \$36/NBFC-BL/05.21.036/2025-26 दिनांक 22 अप्रैल, 2025 के माध्यम से अनुमोदन प्राप्त किया है, जैसा कि ऊपर उल्लेख किया गया है और उक्त निर्देशों के पैरा 42 के अन्सार है।

इस संबंध में कोई भी स्पष्टीकरण/आपत्ति इस नोटिस की तिथि से 30 (तीस) दिनों के भीतर कंपनी के पंजीकत कार्यालय में कंपनी सचिव और अनुपालन अधिकारी सुभी कृतिका को या ईमेल usha.nbfc@gmail.com पर भेजी जा सकती है। इस मोटिस की एक प्रति कंपमी की वेवसाइट

www.ushafinancial.com पर भी उपलब्ध है। कते उषा फाइनेशियल सर्विसेज लिमिटेड हस्ता./-

सुश्री कृतिका, सीएस एवं अनुपालन अधिकारी स्थान: दिल्ली दिनांक: 08 मई, 2025

सार्वजनिक नोटिस

केंद्र सरकार, कंपनियों के रजिस्टार, एनसीटी दिल्ली और हरियाणा के समक्ष सीमित दायित्व भागीदारी अधिनियम, 2008 की धारा 13 की उप-धारा (3) सीमित दायित्व भागीदारी नियम, 2009 के नियम 17 के मामले में सीमित दायित्व भागीदारी अधिनियम, 2008 की धारा 13 उप-धारा (3) के मामले में

श्रीवासा लीगल एलएलपी

जिसका पंजीकृत कर्बालय एस-557, द्वितीय तल, कार्यालय संख्या-4 स्कूल ब्लॉक, हाकरपुर, पूर्वी दिल्ली, भारत में है, के मामले में। -अगवे द व

भाम जनता को सुचित किया जाता है कि संपरोक्त एलएलमी कंपनी चंत्रिस्टार, राष्ट्रीय राजधानी क्षेत्र दिल्ली ळीर हरियाण को अपने पंजीकृत कार्यलय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली'' से "जत्तर प्रदेश" राज्य में बदलने की अनुमति मांगने के लिए आवेदन करने का प्रस्ताव करती है और प्रस्तावित लीवना पता ए-1102, टॉवर-ए, एटीएस बुकेट, सेक्टर-132 नोएडा-201304, उत्तर प्रदेश, भारत। कोई भी व्यक्ति जिलका हित एलएलपी के पंजीकत कार्यालय के प्रस्तावित परिवर्तन से प्रमावित होने की संमापना है, वह अपनी आपतियों को हलफनाने द्वारा संमर्थित करके, आग्ने हित की प्रकृति और विरोध के आधारों को बताते हुए हम मौटिल के प्रकारल की तिथि से 21 (इक्कीस) दिनों के मौतर रजिस्ट्रार ऑफ कंपनीज, एनसीटी ऑफ दिल्ली और हरियाण्य को वितरित करवा सकता है या पंजीकत झार मेजे सकता है। और इसकी एक प्रति एलएलपी जो उल्लिखित पते पर प्रसके पंजीकृत कर्त्यालय में भेजनी हो आवेदक के लिए और की श्रीवासा लीगल एलए हस्त

दिनांक: 07.05.2025 सत्यपाल सिंह स्थान : नई दिल्ली (नामित भाग



arrive at a conclusion not an assumption.

The Indian Express.

| असाधारण एव/अथवा विशिष्ट मदी से पूर्व)  | 34376  | 1873.52 | 100299 | 200700 | 2-222  | 10.070 | 626222 | 95924  |
|--|--------|---------|--------|--------|--------|--------|--------|--------|
| कर से पूर्व अवधि के लिए क्षुद्ध लाभ/(हानी)<br>(असाधारण एंच/अथवा विशिष्ट मदो के<br>बाद)                       | 8.83   | 11.50   | 32.65  | 53.44  | 8.95   | 11.53  | 34.37  | 53.74  |
| कर के बाद अवधि के लिए शुद्ध लाभ/<br>(हानी) (असाधारण एंव/अथवा विशिष्ट मदो<br>के बाद)                          | 6.50   | 8.41    | 23.74  | 39.40  | 6.67   | 8.42   | 25.60  | 39.81  |
| अवधि के लिए कुल व्यापक आय (अवधि के<br>लिए (कर के बाद) लाभ/(हानि) तथा अन्य<br>व्यापक आय (कर के बाद से शामिल)  | 6.12   | 8.09    | 23.40  | 38,96  | 6.48   | 8.22   | 25.11  | 39,40  |
| इक्विटी शेयर पूंजी   | 11.20  | 11.20   | 11.20  | 11.20  | 11.20  | 11.20  | 11.20  | 11.20  |
| आरक्षित (पुनर्मूल्यांकन आरक्षितों को<br>छोड़कर) जैसा कि पूर्व वर्ष के तुलना पत्र में<br>दर्शाई गई है         | 215,40 | 193.62  | 215.40 | 193.62 | 217.56 | 194.06 | 217,56 | 194,06 |
| आय प्रति शेयर (सम मूल्य रू. १०/- प्रति<br>का) अनवरत तथा अवरुद्ध प्रचालनों के<br>लिए)<br>बेसिक तथा डायल्यूटिड | 6.03   | 7.80    | 22.02  | 36.54  | 6.19   | 7.81   | 23.74  | 36.92  |

नोटसः

स्थान : नोएडा

दिनांक : 07 मई, 2025

उपरोक्त विवरण सेवी (सूचीयन दायित्व एवं उद्घाटन अपेक्षा) विनियमन, २०१५ के विनियमन ३३ तथा सेवी सर्क्युलर CIR/CFD/FAC/62/२०१६ तिथि ५ जुलाई, २०१६ के अंतर्गत स्टॉक एक्सचेंज अर्थति बीएसई लिमिटेड में दाखिल की गई 31 मार्च, 2025 को समाप्त तिमाही और वर्ष के लिए अंकेक्षित स्टेंडएलॉन एवं कंसोलिडेटेड वित्तीय परिणामों के विस्तृत प्रारूप का सार है। अंकेक्षित स्टेण्डएलॉन एवं कंसोलिडेरेड तिमाही और वर्ष के वित्तीय परिणामों का संपूर्ण प्रारुप कंपनी को वेबसाईट अर्थात www.racigeartech.com तथा स्टॉक एक्सचेंज की वेंबसाईट अर्थात www.nseindia.com और www.bseindia.com पर उपलब्ध है।

31 मार्च, 2025 को समाप्त तिमाही और वर्ष के विस्तुत अंकेक्षित स्टेंडअलोन एवं कंसोलिडेटेड वित्तीय परिणामों तथा इस सारांश की "सीमित समीक्षा" कमिटी द्वारा की गई तथा 07 मई, 2025 को आयोजित उनकी संबंधित बैठकों में कंपनी के निदेशक मंडल द्वारा अनुमोदित किये गए तथा 31 मार्च, 2025 को समाप्त तिमाही और वर्ष के वित्तीय परिणामों की कंपनी के सांविधिक लेखा-परीक्षकों द्वारा ऑडिट किया गया है।



निदेशक मंडल के लिये तथा उनकी ओर से आरएसीएल गिअरटेक लिमिटेड गुरशरण सिंह

अध्यक्ष व प्रबंध निदेषव



## श्रीराम पिस्टन्स एंड रिंग्स लिमिटेड

पंजीकृत कार्यालय : तीसरी मंजिल, हिमालया हाऊस, 23, कस्तूरबा गांधी मार्ग, नई दिल्ली – 110001 फोन : 011 23315941, फैक्स : 011 23311203, Website : www.shrirampistons.com E-mail: compliance.officer@shrirampistons.com, CIN: L29112DL1963PLC004084, PAN: AAACS0229G 31 मार्च. 2025 को समाप्त वर्ष के लिए लेखापरीक्षित वित्तीय परिणामों का सारांश

| विवरण  | चीन पार           | तीन माह            | <b>समेकित</b><br>तीन माह | auf                  | वर्ष                |
|--|-------------------|--------------------|--------------------------|----------------------|---------------------|
| विवरण  | सनाप्त            | तान माह<br>समाप्त  | तान माह<br>समाप्त        | समाप्त               | य<br>अमाप्त         |
|  | मार्च 31,         | दिसंबर 31,         | मार्च 31,                | गार्च 31,            | मार्च 31,           |
|  | 2025              | 2024               | 2024                     | 2025                 | 2024                |
|  | अनकेवित           | अनंकेक्षित         | अनंकेक्षित               | अंकेविनत             | अंकेक्षित           |
| . परिचालनों से कुल आय  | 1,01,579          | 87,513             | 87,949                   | 3,66,123             | 3,17,46             |
| . अवधि हेतु शुद्ध लाभ ⁄ (हानी) (कर, असाधारण मदों से पहले)  | 20,107            | 15,910             | 15,791                   | 68,166               | 58,91               |
| . अवधि हेतु कर से पहले शुद्ध लाभ / (हानी) (असाधारण मदों के बाद)  | 20,107            | 15,910             | 15,791                   | 68,166               | 58,91               |
| . अवधि हेतुं कर के बाद शुद्ध लाभ ⁄ (हानी) (असाधारण मदों के बाद)<br>. अवधि हेतु कुल व्यापक आय {अवधि हेतु लाभ ⁄ (हानी) (कर के बाद)                           | 15,154            | 12,098             | 11,646                   | 51,556               | 43,86               |
| एवं अन्य व्यापक आय (कर के बाद)}  | 15,392            | 12,223             | 12,004                   | 52,082               | 44,51               |
| . इक्विटी शेयर पूंजी   | 4,405             | 4,405              | 4,405                    | 4,405                | 4,40                |
| . अन्य इक्विटी (पुनर्मूल्यांकन आरक्षित को छोड़कर)<br>. आग प्रति चानाटी गोयर (प्रत्येक शेयर का अंकित मूल्य रू. 10/- )<br>संचालन के जारी रखने और छोड़ने हेतू | -                 | -                  | -                        | 2,35,531             | 1,87,19             |
| (i) मूल  | 33.27             | 27.22              | 27.15                    | 115.02               | 100.4               |
| (i) तरल  | 33.27             | 27.22              | 27.15                    | 115.02               | 100.4               |
| ा १७२२२२२<br>टेंडअलोन वित्तीय परिणामों की जानकारी नीचे दी गई है :  | COLL!             | 21.22              | 21110                    |                      | 100.1               |
|  |                   |                    | (ध्वीत स                 | को क. में प्रति होवर | विवरण के शिव        |
|  |                   |                    | स्वतंत्र                 |                      |                     |
|  | तीन माठ           | तीन माह            | तीन माह                  | वर्ष                 | वर्ष                |
| <del>0</del>   | समाप्त            | समाप्त             | समाप्त                   | समाप्त               | समाप्त<br>चर्च्न 24 |
| विवरण  | मार्च 31,<br>2025 | दिसंबर 31,<br>2024 | मार्च 31,<br>2024        | 911d 31,<br>2025     | मार्च 31,<br>2024   |
|  | अनकीरेत           | 2024<br>अनंकेक्षित | 2024<br>अनंकेक्षित       | अंकेसित              | 2024<br>अंकेक्षित   |
| . परिचालनों से कुल आय  | 87,864            | 79,560             | 80,293                   | 3,28,271             | 3,03,50             |
| . अवधि हेतु शुद्ध लाम / (हानी) (कर, असाधारण मदों से पहले)  | 18,575            | 16,152             | 16,170                   | 66,799               | 59,88               |
| . अवधि हेतु कर से पहले शुद्ध लाभ / (हानी) (असाधारण मदों के बाद)  | 18,575            | 16,152             | 16,170                   | 66,799               | 59,88               |
| . अवधि हेतुं कर के बाद शुद्ध लाभ∕(हानी) (असाधारण मदों के बाद)<br>. अवधि हेतु कुल व्यापक आय {अवधि हेतु लाभ⁄ (हानी) (कर के बाद)                              | 13,850            | 12,035             | 12,055                   | 49,780               | 44,67               |
| एवं अन्य व्यापक आय (कर के बाद)}  | 14,083            | 12,198             | 12,413                   | 50,327               | 45,33               |
| . इक्विटी शेयर पूंजी<br>. अन्य इक्विटी (पुनर्मूल्यांकन आरक्षित को छोड़कर)  | 4,405             | 4,405              | 4,405                    | 4,405                | 4,40                |
| ियन्य डाक्वटी (पनमन्याकन आर्थित का छाडकर)  | -                 | -                  | -                        | 2,35,531             | 1,89,60             |
| . आम प्रति इमिनटी भोगर (प्रत्येक शेयर का अंकित मूल्य रू. 10/- )  |                   |                    |                          |                      |                     |
|  | 31.44             | 27.32              | 27.37                    | 113.01               | 101.4               |

COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED this GR Code



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to view the Prospectus) Corporate Identification Number (CIN): U21004GJ2023PLC146545 Accretion Pharmaceuticals was incorporated in the year 2012, our Promoters Mr. Harshad Narubhai Rathod, Mr. Vivek Ashok Kumar Patel, Mr. Mayur Popatial Sojtra and Mr. Hardik Mukundbhai Prajapati, came together to establish a pharmaceutical manufacturing unit, with vision to provide health care products that match international quality standards at competitive price. Thus, the foundation of "Accretion Pharmaceuticals" was laid down, which was started as a Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Ws Accretion Pharmaceuticals", pursuant to a deed of partnership dated December 18, 2012. Our manufacturing facility which is currently located at 28 & 29 Xcelon Ind Park 1, B/H, lintas Pharmaceuticals, Vasna Chacharvadi, Ahmedabad, Sanand, Gujarat 382213, commenced its manufacturing operations in year 2014. Thereafter, pursuant to a resolution passed by the partners of M/s Accretion Pharmaceuticals on October 16, 2023, the Partnership Firm was converted into a Limited Company under Part I (Chapter XXI) of the Companies Act, 2013 in the name of "Accretion Pharmaceuticals Limited" and a certificate of incorporation dated November 29, 2023 was issued by the Registrar of Companies, Central Registration Centre, for and on behalf of the jurisdictional Registrar of Companies.

(Please scan

Regd. Office : 29 Xcelon Ind Park 1, B/H, Intas Pharmaceuticals, Vasna Chacharvadi, Ahmedabad, Sanand, Gujarat, India, 382213; Tel No.: +91-97148 82929; E-mail: compliance@accretionpharma.com : Website: http://www.accretionpharma.com Contact Person: Ms. Bhavika Dhaval Makadia. Company Secretary & Compliance Officer .

THE PROMOTER OF THE COMPANY ARE MR. HARSHAD NANUBHAI RATHOD, MR. VIVEK ASHOK KUMAR PATEL, MR. MAYUR POPATLAL SOJITRA, AND MR. HARDIK MUKUNDBHAI PRAJAPATI



INITIAL PUBLIC OFFER OF 29.46.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ACCRETION PHARMACEUTICALS LIMITED ("OUR COMPANY" OR "ACCRETION" OR "THE ISSUER") AT AN ISSUE PRICE OF RS. [+] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO RS. [+] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,47,600 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF RS. [+] PER EQUITY SHARE FOR CASH, AGGREGATING RS. [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E., ISSUE OF UPTO 27.98,400 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF RS. [+] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO RS. [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.50 % AND 25.17% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

| PRICE B | AND: RS. 96.00 to RS. 101.00 PE | R EQUITY SHARE OF FACE VA | LUE OF RS. 10.00 EACH |
|---------|---------------------------------|---------------------------|-----------------------|
|         | ANCHOR BID/ISSUE OPENS ON:      | ISSUE OPENS ON:           | ISSUE CLOSES ON:      |
|         | TUESDAY, MAY 13, 2025           | WEDNESDAY, MAY 14, 2025   | FRIDAY, MAY 16, 2025  |

NOTICE TO INVESTORS:

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MAY 06, 2025 (THE "CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated May 06, 2025, filed with Registrar of Companies. Ahmedabad and the Pre-Issue and Price Band Advertisement each dated May 06, 2025 published on May 07, 2025 ("Price Issue Advertisement") in all editions of Financial Express (all Editions), Jansatta (all Editions) and Financial Express Gujarati ("Gujarati Edition").

The attention of investor is drawn to the following Below mentioned procedure outlining the process for allotment from the closure of the issue, is inserted above the heading "Method of allotment as may be prescribed by SEBI from time to time" appearing on page no. 386 under the chapter "ISSUE PROCEDURE" of the Red

#### Basis of Allotment

The Allotment of Equity Shares to Bidders other than Retail Individual Investors may be on proportionate basis. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable.

#### Flow of Events from the closure of bidding period (T DAY) Till Allotment:

- · On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details
- RTA identifies cases with mismatch of account number as per bid file/ Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSBs to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCSBs on T+ 1 day.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM/ Company for their review/comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of allotees as per process mentioned below:
- Process for generating list of allotees: -

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Herring Prospectus:

Instruction is given by RTA in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket/batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345687 and if the ratio of allottees to applicants in a category is 2:7 then the system will create lots of 7. If the drawal of lots provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th Application in each of the lot of the category and these applications will be allotted the shares in that category.

In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the over subscription times, In categories where there is undersubscription, the Registrar will do full allotment for all valid applications.

On the basis of the above, the RTA will work out the allotees, partial allotees and non-allottees, prepare the fund transfer letters and advice the SCSBs to debit or unblock the respective accounts.

he Red Herring Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information the Red Herring Prospectus to the extent inconsistent with the information in the Red Herring Prospectus.

Relevant changes shall be reflected in the Prospectus when registered with the RoC and filed with SEBI and NSE.

Inless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Red Herring Prospectus.

### BOOK RUNNING LEAD MANAGER TO THE ISSUE Jawa Capital Services Private Limited CIN: U74140DL2005PTC137680

Plot No. 93, F/F, Pocket-2, Near DAV School, Jasola, Delhi-110025

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|--|------|--|---------------|
| Inform your opinion detailed analysis. | 44 m | 1.<br>2.<br>3.<br>4.<br>5.<br>6.<br>7. | D 3 3 3 D P 3 |

| L L CAPITAL SERVICES   | Tel: +91-11-47366600; E-mail: mbd@jawacapital.in<br>Investor Grievance Email: investorsrelations@jawacapital.in Website: www.jawacapital.in<br>Contact Person: Mr. Taranveer Singh/ Mr. Sajal Gupta<br>SEBI Registration No.: MB/INM000012777   |
|--|---|
|  | REGISTRAR TO THE ISSUE  |
| KFINTECH   | KFIN TECHNOLOGIES LIMITED<br>Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda,<br>Seniingampally, Hyderabad – 500 032,<br>Tel: +91 40 6716 2222; Toll Free No.: 1800 309 4001;<br>Email Id: api.ipo@ktintech.com<br>Investor Grievance Email Id: einward.ris@ktintech.com<br>Website: www.ktintech.com<br>Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221   |
| CO   | MPANY SECRETARY AND COMPLIANCE OFFICER  |
| O Accretion<br>Pharmoceuticals Limited   | Ms. Bhavika Dhaval Makadia<br>ACCRETION PHARMACEUTICALS LIMITED<br>29 Xcelon Ind Park 1, B/h, Intas Pharmaceuticals, Vasna Chacharvadi, Ahmedabad,<br>Sanand, Gujarat, India, 382213<br>Tel No.: +91-97148 82929 E-mail: compliance@accretionpharma.com<br>Website: http://www.accretionpharma.com  |
|  | the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters   |
| of allocation, credit of allotted Equity Shares in   | the respective beneficiary accounts or unblocking of ASBA accounts etc.<br>For ACCRETION PHARMACEUTICALS LIMITED<br>On behalf of the Board of Directors<br>Sd/-   |
| Date: May 07, 2025<br>Place: Ahmedabad   | (VIVEK ASHOK KUMAR PATEL)<br>Managing Director<br>DIN: 09130357   |
| market conditions and other considerations, to<br>Registrar of Companies, Ahmedabad. The Red<br>the website of the Book Running Lead Manage<br>website of Issuer Company at www.accretionp | roposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals,<br>make initial public offering of its Equity Shares and has filed the Red Herring Prospectus with the<br>Herring Prospectus is expected to be available on the website of the SEBI at <u>www.sebl.gov.in</u> and<br>er to the Issue at <u>www.jawacapital.in</u> and website of the NSE Limited at <u>www.sebl.gov.in</u> and<br><u>tharma.com</u> . Investors should note that investment in Equity Shares involves high degree of risks<br>on the Red Herring Prospectus, including the section titled "Risk Factors" on page 33 of the Red |